

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2013
For the month ended (dd/mm/yyyy) :	31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Evergrande Real Estate Group Limited
Date Submitted	06/06/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3333</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	US\$0.01	US\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A	Descri	iption :	N/A		
		No. of classes o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	N/	A	N/A	N/A
Increase/(decrease)		N/	A		N/A
Balance at close of the mo	nth	N/	A	N/A	N/A

Total authorised share capital at the end of the month : US\$1,000,000,000

HK1 1535243v.1

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	16,027,061,000			<u> </u>
Increase/ (decrease) during the month	1,400,000			
Balance at close of the month	16,028,461			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme						
(14/10/2009) 208,000,000 shares (Note 1)	-		-	-	-	172,929,000
2. Share Option Scheme						
(14/10/2009) 713,000,000 shares (Note 1)	-	1,400,000			1,400,000	538,584,000
<u>3. N/A</u>						
(/ /) shares						
(Note 1)		Ta	tol A (Ondin	any charac	1 400 000	
		10	tal A. (Ordin	nce shares)	1,400,000 N/A	
				Other class)	N/A N/A	
Total funds raised du		from exercise o	f			
options (State current	cy)		HK\$3	3,360,000		

Warrants to Issue Shares of the	e Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	i				
	·				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
	· ·				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4. N/A					
	· ·				
(/ /) Stock and (if listed)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
(
	Total		nary shares) <u>N/A</u>		-
			ence shares) $\frac{N/A}{N/A}$		<u>-</u>
		(Other class) <u>N/A</u>	1	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convert	ible into Shares of	the Issuer which a	are to be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	monui	month	monui		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)		<u> </u>				
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
<u>4. N/A</u>	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<i>,</i>	Fotal C (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) N/A	A	-
			(0	Other class) <u>N/A</u>	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
Ordinary shares (Note 1)		
2. N/A		
(/ /)		
(<i>Note</i> 1)		
(101017)		
3. N/A		
5. IV/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of issuer issued during new the month pursuant shares of thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) (/ /) State Issue and allotment 1. Rights issue At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (//) State Issue and allotment 2. Open offer At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price : State Issue and allotment 3. Placing currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) 8. Generalized approval date: (dd/mm/yyyy) (/ /) 9. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (/ /) (/ /) 9. Redemption date : (of new shares of er issued during month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (dd/mm/yyyy) (/ /) Figure 1 Class of shares (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) . 7. Redemption of shares Class of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) . EGM approval date: (/ /) (dd/mm/yyyy) 		
Class of shares (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy)		
repurchase of shares repurchased (Note 1) Cancellation date : (/ /) (d/mm/yyyy) (/ /) EGM approval date: (/ /) (d/mm/yyyy) . Class of shares . redeemption of shares . Redemption date : (/ /) (d/mm/yyyy) . EGM approval date : (/ /) (d/mm/yyyy) . EGM approval date : (/ /) (d/mm/yyyy) . EGM approval date : (/ /) (d/mm/yyyy) . EGM approval date : . (d/mm/yyyy) .	N/A	<u>N/A</u>
 6. Repurchase of shares (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Class of shares		
EGM approval date: (dd/mm/yyyy) Class of shares redeemed (<i>Note 1</i>) 7. Redemption of Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
7. Redemption of shares Redemption date : (/ /) 8. Redemption date : (/ /) (/ /) 8. EGM approval date: (/ /) (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/ /) 9. (dd/mm/yyyy) EGM approval date: (/) 9. (dd/mm/yyyy) EGM approval date: (/)	N/A	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1)		
Class of shares issuable		
(Note 1)	N/A	<u>N/A</u>
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other Issuance of new		State	Class of shares issuable (Note 1)	Ordina Share			
	shares pursuant to the exercise of Over-Allotment	At price :	currency — (HKD)	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Option			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Total E. (1	(Ordinary Preference (Oth	e sha		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,400,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issi	ied Sh	are Capital").)

Remarks (if any):

Submitted by: Fong Kar Chun, Jimmy
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet