

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy	yy):	31/05/2013		
To: Hong Kong Exchanges and C	learing l	Limited		
Name of Issuer Ev	ergrand	e Real Estate Grou	ıp Limited	
<del></del>	//06/201			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>3333</u>	Descripti	on: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	ith _	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	100,000,000,000	US\$0.01	US\$1,000,000,000
(2) Stock code : N/A	Descripti	on: N/A		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	ith _	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month		N/Δ	N/Δ	N/Δ

Stock code : N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code : N/A Descr	iption : <u>N/A</u>		
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr	No. of other classes of shares	(State currency)	(State currency)

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	16,027,061,000	<u> </u>	<u> </u>	<u> </u>
Increase/ (decrease) during the month	1,400,000			<u> </u>
Balance at close of the month	16,028,461,000		<u> </u>	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	der Share Opti	ion Schemes of t	the Issuer)				
Particulars of share option scheme including EGM		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant	
approval date _		Wiovement duri	ng me monui			thereto as at	
(dd/mm/yyyy) and class of shares						close of the	
issuable						month	
	Granted	Exercised	Cancelled	Lapsed			
1. Pre-IPO Share							
Option Scheme							
(14/10/2009)							
208,000,000	-	-	-	-	=	172,929,000	
shares							
(Note 1)							
2. Share Option							
Scheme							
Scheme							
(14/10/2009)							
713,000,000							
shares	-	1,400,000	-	-	1,400,000	538,584,000	
(Note 1)							
3. N/A							
( / / )							
shares							
(Note 1)							
		To	otal A. (Ordin	ary shares)	1,400,000		
	(Preference shares)		N/A				
			(0	Other class)	N/A		
Total funds raised dur		from exercise o					
options (State currency) HK\$3,360,000							

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal	fominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
						-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / - -	)				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	) Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	amount	Amount at close of preceding	during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	  					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / ) _					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 					
-						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	_ _ _					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C (O1:	nami sharas) N//		
			(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than tilder share Option schemes)	No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		_	
		the month pursuant	issued pursuant thereto
Ful	l particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	pplicable, and class of shares issuable:		
1.	N/A		
	Ondinama chance (New 1)		
	Ordinary shares (Note 1)		
2.	N/A		
	( / / )		
	(Note 1)		
3.	N/A		
٥.	17/1		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Outer class)	17/11	

1	Other move	ments in Issued S	mare Capitai					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Cl				
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
							IVII	17/11
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date:				
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend At price :	State currency —	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>37</b> /4	<b>37</b> /4
						N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other Issuance of new shares pursuant to	At price :	State currency ——	Class of shares issuable (Note 1)  Issue and allotment	e Ordinary Shares	-	
	the exercise of Over-Allotment Option		(HKD)	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	
Tot	al increase / (decrease	e) in ordinary	shares during the	month (i.e. Total of A to E	): (1) (2)	1,400,000 N/A	
Tot	al increase / (decreas	e) in preferen	ce shares during the	he month (i.e. Total of A to	E):	N/A	
Tot	al increase / (decreas	e) in other cla	asses of shares dur	ing the month (i.e. Total of	A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
<del>-</del>
Submitted by: Fong Kar Chun, Jimmy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet