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NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Evergrande Real Estate Group Limited

恒大地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 3333)

US\$1,000 MILLION 8.75% SENIOR NOTES DUE 2018
(the “Notes”, Note Stock Code: 5990)

Sole Global Coordinator

Goldman Sachs (Asia) L.L.C.

Joint Lead Managers and Joint Bookrunners

**Goldman Sachs
(Asia) L.L.C.**

J.P. Morgan

Deutsche Bank

**China Merchants
Securities (HK)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issue to professional investors only as described in the offering memorandum relating thereto dated 24 October 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 31 October 2013.

By order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, 30 October 2013

As at the date of this announcement, the executive directors of the Company are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Li Gang, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Lai Lixin, and the independent non-executive directors of the Company are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.