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Evergrande Real Estate Group Limited

恒大地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

**RESULTS OF CONSENT SOLICITATIONS IN RELATION TO
13% SENIOR NOTES DUE 2015 AND
RMB DENOMINATED US\$-SETTLED 9.25% SENIOR NOTES DUE 2016**

Reference is made to the announcement of Evergrande Real Estate Group Limited (the “**Company**”) dated January 6, 2014 (the “**Announcement**”) in relation to the solicitation of consents described below. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The consent solicitation period for the 2015 Consent Solicitation and the 2016 Consent Solicitation expired at 5:00 p.m., New York City time, on January 17, 2014. The Company announces that it has received the requisite number of unrevoked consents (the “**Requisite Consents**”) necessary for the 2015 Proposals and the 2016 Proposals to amend the 2015 Indenture and the 2016 Indenture, respectively, governing its 2015 Notes (CUSIP: 300151 AA5, ISIN: US300151AA58, Common Code: 048317278 (Rule 144A) and CUSIP: G3225A AA1, ISIN: USG3225AAA19, Common Code: 048284361 (Reg S) and 2016 Notes (ISIN: XS0576382492, Common Code: 057638249 (Reg S)).

As the Requisite Consents have been obtained, the Company is pleased to announce that on January 21, 2014, New York City Time, (1) the Company, the Subsidiary Guarantors and Citicorp International Limited, as trustee to the 2015 Notes, executed a supplemental indenture (the “**2015 Supplemental Indenture**”) giving effect to the 2015 Proposals in compliance with the conditions contained in the 2015 Indenture, and (2) the Company, the Subsidiary Guarantors and Citicorp International Limited, as trustee and collateral agent to the 2016 Notes, executed a supplemental indenture (the “**2016 Supplemental Indenture**”, together with the 2015 Supplemental Indenture, the “**Supplemental Indentures**”) giving effect to the 2016 Proposals in compliance with the conditions contained in the 2016 Indenture.

The Supplemental Indentures bring the Indentures into conformity with the terms of the Company’s 2018 Notes and enables the Company to pursue business opportunities that may not otherwise be available to the Company and to better suit the status of the Company’s development and business needs.

The Company will send the 2015 Supplemental Indenture and the 2016 Supplemental Indenture to holders of the 2015 Notes and 2016 Notes, respectively, upon request.

The Company expects to pay any consent fee due as soon as practicable in accordance with the terms set forth in the Consent Solicitation Statements.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession of this announcement outside Hong Kong are required to inform themselves about, and to observe, any such restrictions.

FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement, including, among others, those statements relating to the Consent Solicitations, such as the payment of the consent fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for the 2015 Notes and/or the 2016 Notes, changes in the business and financial condition of the Company and its subsidiaries and changes in the debt markets in general.

By Order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, January 21, 2014

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Li Gang, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Lai Lixin, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.