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Evergrande Real Estate Group Limited

恒大地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3333)

POSITIVE PROFIT ALERT

The announcement is made by Evergrande Real Estate Group Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"). The board of directors (the "Board") of the Company wishes to inform shareholders of the Company and potential investors that it is expected that the audited consolidated net profit of the Group for the year ended 31 December 2013 may increase significantly as compared with the corresponding period in 2012. Such increase was primarily attributable to the increase in the total gross floor area delivered to buyers by the Group during the period from 1 January 2013 to 31 December 2013.

As the Company is still in the process of preparing and finalizing its audited consolidated accounts for the year ended 31 December 2013, the information contained in this announcement is only based on the preliminary assessment by the Company's management team according to the unaudited management accounts of the Group which has not been confirmed nor audited by the Company's auditors or reviewed by the audit committee. Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company. Shareholders of the Company and potential investors should read the Group's financial results announcement for the year ended 31 December 2013 carefully, which is expected to be published before end of March 2014. The information contained in this announcement is only the preliminary estimates of the Company and has not been audited by its auditors. Shareholders of the Company and potential investors should exercise caution when dealing in shares of the Company.

By Order of the Board of

Evergrande Real Estate Group Limited

Hui Ka Yan

Chairman

Hong Kong, 11 March 2014

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Li Gang, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Oi and Ms. Xie Hongxi.