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Evergrande Real Estate Group Limited

恒大地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

PAYMENT OF FINAL DIVIDEND

Reference is made to the announcement of Evergrande Real Estate Group Limited (the “**Company**”) dated 31 March 2014 in relation to, among other things, the proposed payment of a final dividend (the “**Final Dividend**”) for the year ended 31 December 2013 of RMB0.43 per share to the shareholders of the Company. The proposed Final Dividend was approved by the shareholders at the annual general meeting held on 16 June 2014.

The Company wishes to announce that the applicable exchange rate for converting Renminbi (“**RMB**”) into Hong Kong dollar (“**HK\$**”) for the purpose of the Final Dividend payment in Hong Kong dollar is HK\$1.00 to RMB0.7939. Based on this exchange rate, the Final Dividend payment will be an aggregate of HK\$7,984,262,813, or HK\$0.5416 per share, based on the number of shares of the Company in issue as at 20 June 2014.

The Final Dividend is expected to be paid on or about 4 July 2014 to the shareholders whose names appeared on the register of members of the Company on 20 June 2014.

By order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, 20 June 2014

As at the date of this announcement, the board of Directors comprises nine members, of which Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui are the executive Directors; and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi are the independent non-executive Directors.