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Evergrande Real Estate Group Limited

恒大地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

ANNOUNCEMENT

COMPLETION OF THE REDEMPTION OF SENIOR NOTES DUE 2015

Reference is made to the announcement of Evergrande Real Estate Group Limited (the “**Company**”) dated 16 November 2014 (the “**Announcement**”) in relation to the Company informing the 2010 Trustee of its intention to redeem all outstanding 2010 Notes in full on the Redemption Date. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company hereby announce that the Company has redeemed all outstanding 2010 Notes in full on the Redemption Date (the “**Redemption**”) at the Redemption Price equal to 100% of the principal amount of the outstanding 2010 Notes, which is US\$1,350,000,000 plus the Applicable Premium of US\$17,483,709.05, and accrued and unpaid interest of US\$50.92 on each US\$1,000 of 2010 Notes to (but not including), the Redemption Date. The Redemption Price paid by the Company on the Redemption Date is US\$1,436,225,709.05.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2010 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, 18 December 2014

As at the date of this announcement, the board of Directors comprises nine members, of which Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui are the executive Directors; and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi are the independent non-executive Directors.