

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Evergrande Real Estate Group Limited
Date Submitted	5/1/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3333</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	US\$0.01	US\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

### 2. Preference Shares

Stock code :	N/A Descr	ription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	he month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code :	N/A Descr	iption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of	the month	N/A	N/A	N/A

Total authorised share capital at the end of the month :

US\$1,000,000,000

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,588,325,900			
Increase/ (decrease) during the month	735,000			
Balance at close of the month	14,589,060,900		<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		monun
1. Pre-IPO Share						
Option Scheme						
(14/10/2009)						
208,000,000						117 200 000
shares	-	-	-	-	-	117,299,000
(Note 1)						
2. Share Option						
Scheme						
(14/10/2009)						
713,000,000 shares	-	735,000	-	-	735,000	249,386,000
(Note 1)				· .		
3. Share Option						
Scheme						
(14/10/2009)						
530,000,000						530,000,000
shares						550,000,000
(Note 1)			Total A. (Ordi	inary charac)	735,000	
				ence shares)	N/A	
			· ·	(Other class)	N/A	
Total funds raised du	ring the month	n from exercise		. ,		
options (State curren				\$1,764,000		

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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mor	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	, uruc	Proceeding mor	monu	monui		
	-					
( / / )	<u> </u>			- <u> </u>		<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>	-					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	7 1 1	、 、				
(dd/mm/yyyy) 3. N/A	( / /	)				
	-					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	<u> </u>					
	-					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Т		nary shares) <u>N/A</u>		_
				ence shares) $\frac{N/A}{N/A}$		-
			(	(Other class) <u>N/A</u>	1	-

Convertibles (i.e. Converti	ible into Shares of	the Issuer which a	are to be Listed	)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / / )					
Stock code (if listed) Class of shares		·				
issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordir	nary shares) N/A	A	
			(Prefere	ence shares) N/A	A	-
			(0	Other class) $N/A$	A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
Ordinary shares (Note 1)		
· · · · · · · · · · · · · · · ·		
2. <u>N/A</u>		
(Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1N/ <i>I</i> A	

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close o the month
			Class of shares issuable				
			(Note 1)				
Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)			_	
Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
Bonus issue			Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/vvvy)	( / /	)		
						N/A	N/A
	Open offer Placing	Rights issue At price :   Open offer At price :   Placing At price :	Rights issue       At price :       State currency       —         Open offer       At price :       State currency       —         Placing       At price :       State currency       —	Rights issueAt price :State currencyClass of shares issuable (Note 1)Open offerAt price :State currencyIssue and allotment date :: (dd/mm/yyyy)Open offerAt price :State currencyClass of shares issuable (Note 1)PlacingAt price :State currencyClass of shares issuable (dd/mm/yyyy)PlacingAt price :State currencyClass of shares issuable (Mote 1)Bonus issueClass of shares issuable currencyClass of shares issuable (Note 1)Bonus issueClass of shares issuable currencyClass of shares issuable (Mote 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)	Rights issue       At price :       State currency       Class of shares issuable (// / (// (// (// (// (// (// (// (//	Rights issue       At price:       State currency       Issue and allotment date : $(///)$ Bopen offer       At price:       State currency       Class of shares issuable (///)         Open offer       At price:       State currency       Class of shares issuable (///)         Placing       At price:       State currency       Class of shares issuable (///)         Placing       At price:       State currency       Class of shares issuable (///)         Bonus issue       At price:       State currency       Class of shares issuable (///)         Bonus issue       Class of shares issuable (///)       (///)         Bonus issue       Class of shares issuable (///)       (///)         Bonus issue       Edas of shares issuable (///)       (///)         EGM approval date: (///)       EGM approval date: (///)         Bonus issue	Type of Issue       Class of shares issuable (//or e1)         Rights issue       At price:       State currency         Use and allotment date:       (///)         (dd/mm/yyyy)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       N/A         Open offer       At price:         State       Class of shares issuable (///)         (dd/mm/yyyy)       N/A         Placing       At price:         State       Class of shares issuable (///)         (dd/mm/yyyy)       N/A         Placing       At price:         State       Class of shares issuable (///)         (dd/mm/yyyy)       N/A         Bonus issue       Class of shares issuable (///)         (dd/mm/yyyy)       N/A         Right is use and allotment date:       (///)         (dd/mm/yyyy)       N/A         Bonus issue       Class of shares issuable (///)         (dd/mm/yyyy)       N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
5.	Scrip dividend	At price :	State currency —	(Note 1) Issue and allotment date : — (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	-		Cancellation date : (dd/mm/yyyy)	( / /	)	Ordinary	
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
10.	Other Issuance of new shares pursuant to	At price :	State	Class of shares issuable (Note 1)	Ordinary Shares		
	the exercise of Over-Allotment Option	At price .	(HKD)	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /   ) ( / /   )	N/A	N/A
					Ordinary shares reference shares (Other class	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	735,000	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	hare Capital").)	

Remarks (if any):

Submitted by: <u>Fong Kar Chun, Jimmy</u>
Company Secretary

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet