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**Evergrande Real Estate Group Limited**

**恒大地产集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

**INSIDE INFORMATION  
INTEREST RATE FOR THE ISSUE OF THE FIRST TRANCHE  
OF DOMESTIC CORPORATE BONDS**

This announcement is made by Evergrande Real Estate Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 17 June 2015 (the “**Announcement**”) in relation to the proposed issue of Domestic Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcement.

On 18 June 2015, the Issuer and the Joint Lead Underwriters have through the result of book-building process determined that the interest rate for the Bonds shall be fixed at 5.38%. The Issuer will issue the Bonds to qualified investors during the period from 19 June 2015 to 24 June 2015. Details of the procedures for the application of the Bonds are published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

The Company intends to apply the proceeds from the issue of the Bonds primarily for the repayment of debts of the Company, with the remaining amount for replenishing general working capital of the Company. Such fund utilisation plan will be beneficial to adjusting and optimising the debt structure while further strengthening the fund position of the Group.

By order of the Board  
**Evergrande Real Estate Group Limited**  
**Hui Ka Yan**  
*Chairman*

Hong Kong, 18 June 2015

*As at the date of this announcement, the board of Directors comprises nine members, of which Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui are the executive Directors; and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi are the independent non-executive Directors.*