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## **Evergrande Real Estate Group Limited**

**恒大地产集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

### **APPLICATION FOR LISTING OF EVERGRANDE CHANGBAISHAN SPRING COMPANY LIMITED ("EVERGRANDE SPRING") ON THE NATIONAL EQUITIES EXCHANGE AND QUOTATIONS SYSTEM ("PRC NEW THIRD BOARD")**

Evergrande Spring, a wholly-owned subsidiary of the Company, has filed its Application for Listing on the National Equities Exchange and Quotations System ("NEEQS") and a letter of acceptance was received on 21 July 2015. The NEEQS, also known as the "PRC New Third Board", is an equity trading platform for the sale of existing shares or private placing of new shares by small and medium sized enterprises. The listing will be a milestone for the Company and its shareholders to enhance and realise the value of its investment made in Evergrande Spring in the past and achieve return on investment in the future.

#### **APPLICATION FOR LISTING ON NEEQS**

The Company is pleased to announce that Evergrande Spring, a wholly-owned subsidiary of the Company, has filed an application for listing of its shares on the National Equities Exchange and Quotations System ("NEEQS"), and a letter of acceptance was received on 21 July 2015. National Equities Exchange and Quotations Co., Ltd. is the operator and administrator of the PRC New Third Board, and the Application for Listing is subject to its approval.

Evergrande Spring is the Group's industrial group in the fast consuming industry mainly engaged in the business of natural mineral water and derivative beverages. It operates in the upstream, midstream and downstream sectors with the first "Internet+" quality and marketing system in the PRC as an integrated operator covering production, supply and distribution.

Evergrande Spring has established two production bases with 9 imported production lines in Jilin Province. Their production capacity amounts to 2.20 million tonnes. Evergrande Spring has set up an all-round distribution network covering modern channels, special channels and traditional channels. It has 30 province-level sales companies with 1.15 million sales outlets in the PRC. Adhering to the philosophy of “one water source servicing the whole country”, it sources its “Evergrande Spring” natural mineral water from Changbai Mountain, one of the golden water sources in the world. It is the first brand to promote the “One Bottle, One Code” QR code tracking technology in the PRC, thus implementing the most advanced and rigorous quality security system and commanding a leading position in the industry with high quality.

The listing of Evergrande Spring will further strengthen its corporate governance structure and enhance the liquidity of its equity interest, thus facilitating the introduction of strategic investors, promotion of corporate image and realisation of sustainable development.

### **LISTING RULE IMPLICATIONS OF THE LISTING**

As the Company does not intend to effect any sale of its shares in Evergrande Spring in connection with the listing, and there is no planned issue of new shares by Evergrande Spring in connection with the listing, Evergrande Spring will remain a wholly-owned subsidiary of the Company. The Application for Listing will not constitute a deemed disposal under Chapter 14 of the Listing Rules as the Company does not effect any sale of its shares in Evergrande Spring.

The Company will apply for the listing under Practice Note 15 of the Listing Rules.

### **APPLICATION FOR LISTING SUBJECT TO APPROVAL OF NATIONAL EQUITIES EXCHANGE AND QUOTATIONS CO. LTD.**

**The Application for Listing is subject to approval by National Equities Exchange and Quotations Co. Ltd., and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

### **DEFINITIONS**

In this announcement, unless the context otherwise requires, the following expressions will have the following respective meanings:

“Board”	the board of directors of the Company;
“Company”	Evergrande Real Estate Group Limited, a company incorporated in the Cayman Islands, the shares of which are listed on the Main Board of the Stock Exchange;
“Evergrande Spring”	恒大長白山礦泉水股份有限公司 (Evergrande Changbaishan Spring Company Limited*), a wholly-owned subsidiary incorporated in the PRC of the Company;

“Group”	The Company and its subsidiaries;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“NEEQS”	全國中小企業股份轉讓系統 (National Equities Exchange and Quotations System);
“PRC”	the People’s Republic of China;
“Application for Listing”	the application for listing of the shares of Evergrande Spring on the NEEQS;
“Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“PRC New Third Board”	The NEEQS, a platform established on 20 September 2012 for the sale of existing shares or private placing of new shares by small and medium-sized enterprises, on which over 2,600 companies are currently quoted.

By order of the Board  
**Evergrande Real Estate Group Limited**  
**Hui Ka Yan**  
*Chairman*

Hong Kong, 21 July 2015

*As at the date of this announcement, executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui and independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.*

\* *For identification only*