

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : $ \\$	30/10/2015		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Evergran	nde Real Estate Grou	ıp Limited	
Date Submitted 04/11/20	)15		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code: 3333 Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	US\$0.01	US\$1,000,000,000
(2) Stock code : N/A Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : N/A Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	*
Stock code : N/A Descr	No. of other classes of shares	(State currency)	capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of profession	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	14,510,670,900 17,257,000		<u> </u>		
Increase/ (decrease) during the month	increase 115,827,000 decrease (Note)		<u> </u>		
Balance at close of the month	14,527,927,900				

Note: the repurchased shares have not been cancelled yet.

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	iei Share Opt	ion Schemes of t	ne issuei)		No. of new shares of issuer issued	No. of new shares of issuer
option scheme including EGM					during the month pursuant thereto	which may be issued pursuant
approval date		Movement du	ring the month		- pursuant mereto	thereto as at
(dd/mm/yyyy) and class of shares						close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share Option Scheme						
(14/10/2009)						
208,000,000 shares (Note 1)	-	9,253,000			9,253,000	8,977,000
2. Share Option Scheme						
(14/10/2009) 713,000,000 shares (Note 1)	-	2,134,000			2,134,000	79,495,000
3. Share Option Scheme						
(14/10/2009) 530,000,000 shares	-	5,870,000			5,870,000	495,130,000
(Note 1)				rdinary shares) Gerence shares) (Other class)	17,257,000 N/A N/A	
Total funds raised dur options (State currence		n from exercise o		\$55,410,600		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at Currency of Nominal value at Exercised Nominal value close of the Description of warrants at close of the nominal close of during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at Currency of Amount at close Converted close of the Amount at amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
Ordinary shares (Note 1)		
2. <u>N/A</u>	_	
	  -	
	-	
(Note 1)	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Other alexa)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) (//)State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment date: 2. Open offer At price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable shares (*Note 1*) Issue and allotment date: 3. Placing At price: ( / / currency (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment date: Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares	115,827,000	Cancellation date : (dd/mm/yyyy)	( / / )	Yet to be cancelled	
			EGM approval date: (dd/mm/yyyy)	(18/9/2015)	N/A	N/A
			Class of shares redeemed			
7.	Redemption of shares		(Note 1)  Redemption date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other Issuance of new		Ctata	Class of shares issuable (Note 1)	Ordinary Shares	_	
	shares pursuant to the exercise of Over-Allotment	At price :	State currency — (HKD)	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	Option			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Total E. (P	Ordinary share reference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	Increase by 17,257,000 Decrease by 115,827,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sho	are Capital").)

Remarks (if any):
Submitted by: Fong Kar Chun, Jimmy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet