

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyyy):	31/01/2016			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer <u>I</u>	Evergrande	Real Estate Grou	ıp Limited		
Date Submitted 0	02/02/2016				
I. Movements in Authorised Sha	re Capital				
1. Ordinary Shares					
(1) Stock code: <u>3333</u>	Description	n: N/A			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth 1	00,000,000,000	US\$0.01	US\$1,000,000,000	
Increase/(decrease)		N/A		N/A	
Balance at close of the month	1	00,000,000,000	US\$0.01	US\$1,000,000,000	
(2) Stock code : N/A	Description	n: <u>N/A</u>			
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the month		N/A	N/A	N/A	

2. Preference Shares			
Stock code: N/A Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the end	of the month:	US	\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of profesones	No. of other classes of shares	
			shares		
Balance at close of preceding month	13,986,039,900 3,480,000	<u> </u>	<u>-</u>		
Increase/ (decrease) during the month	increase 315,275,000 decrease (Note)		<u>-</u>		
Balance at close of the month	13,674,244,900	<del>-</del>	<u>-</u>	-	

Note: the 315,275,000 repurchased shares have been cancelled on 26 January 2016.

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  I. Share Option Scheme  (14/10/2009)  713,000,000 shares (Note I)  2. Share Option Scheme  (14/10/2009)  Total funds raised during the month from exercise of options (State currency)  No. of new shares of issuer of issuer during the month pursuant thereto as a close of the month in share of issuer during the month pursuant thereto as at close of the month in month issued pursuant thereto as at close of the month in month is issued pursuant thereto as at close of the month in month is issued pursuant thereto as at close of the month in month is issued pursuant thereto as at close of the month in month is issued pursuant thereto as at close of the month in month is issued pursuant thereto as at close of the month in month in month in month is issued pursuant thereto as at close of the month in mont	Share Options (und	iei Share Opti	ion schemes of th	ie issuei)		N. C. 1	NT C
Movement during the month   pursuant thereto   sisued pursuant thereto as at close of the month	Particulars of share					No. of new shares	No. of new
Movement during the month   pursuant thereto   issued pursuant thereto as at close of the month	option scheme						
Content during the month   Content during the	including EGM						
Close of the month   Close of the month	approval date		Movement dur	ing the month		pursuant thereto	
Cancelled   Lapsed	(dd/mm/yyyy) and					-	
1. Share Option   Scheme	class of shares						
1. Share Option   Scheme	issuable	Grantad	Evereiged	Canaallad	Lancad		monun
Color   Colo	1 Shara Ontion	Granted	Exerciseu	Cancened	Lapseu		
Content   Cont							
713,000,000	Scheme						
713,000,000							
713,000,000	(14/10/2000)						
Shares   -   1,230,000   -   -   1,230,000     58,132,000							
Content   Cont		-	1,230,000	-	-	1,230,000	58,132,000
2. Share Option Scheme							
Content   Cont	(Note 1)						
Content   Cont	2. Share Option						
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$							
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$							
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	(14/10/2009)						
			2 2 2 2 0 0 0 0			2 2 5 0 0 0 0	464.061.000
		-	2,250,000	-	-	2,250,000	464,961,000
		_					
	, , ,			Total A. (O	rdinary shares)	3,480,000	
Total funds raised during the month from exercise of							
				•	(Other class)	N/A	
	Total funds raised dur	ing the month	from exercise of	•			
					\$9,814,500		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at Currency of Nominal value at Exercised Nominal value close of the Description of warrants at close of the nominal close of during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at Currency of Amount at close Converted close of the Amount at amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
Ouding my shanes (Nets. I)	-	
Ordinary shares (Note 1)		
2 NI/A		
2. <u>N/A</u>	-	
	-	
	-	
(Note 1)	•	
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Sinci class)	<del></del>	

Other Movements in Issued Share Capital No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) (//)State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment date: 2. Open offer At price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable shares (*Note 1*) Issue and allotment date: 3. Placing At price: ( / / currency (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment date: Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	27/4	27/4
					N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary		
	D 1 C		Cancellation date : (dd/mm/yyyy)	The repurchased shares have		
6.	Repurchase of shares	315,275,000	EGM approval date: (dd/mm/yyyy)	been cacelled on 26 January 2016		
				(18/9/2015)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				_		

#### For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other Issuance of new	State	Class of shares issuab (Note 1)	le Ordinary Shares		
	shares pursuant to the exercise of Over-Allotment		Issue and allotment date : (dd/mm/yyyy)	( / / )		
	Option		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	
Tota	al increase / (decrease) in or	dinary shares during	the month (i.e. Total of A to E)		Increase by 3,480,00 Decrease by 315,275	
Tota	al increase / (decrease) in pr	eference shares durin	ng the month (i.e. Total of A to	ட <i>்)</i>	N/A	
			during the month (i.e. Total of	A to E).	N/A	
(Th	ese figures should be the sar	ne as the relevant fig	gures under II above ("Moveme	ents in Issued Shar	re Capital").)	

Remarks (if any):
Submitted by: Fong Kar Chun, Jimmy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet