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Evergrande Real Estate Group Limited

恒大地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Evergrande Real Estate Group Limited (the “**Company**”) dated 29 December 2015 (the “**Announcement**”) with regard to the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, details about the Acquisition should be despatched to the shareholders of the Company on or before 18 February 2016. As additional time is required to finalise the financial information of the target companies involved in the Acquisition for inclusion in the Circular, the Company has applied for and the Stock Exchange has granted to the Company a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and the despatch date of the Circular will be postponed to a date on or before 18 March 2016.

By order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, 18 February 2016

As at the date of this announcement, the board of Directors comprises nine members, of which Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui are the executive Directors; and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi are the independent non-executive Directors.