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Evergrande Real Estate Group Limited

恒大地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

**RESULTS OF CONSENT SOLICITATION AND EXECUTION OF SUPPLEMENTAL
INDENTURES IN RESPECT OF
(I) 8.75% SENIOR NOTES DUE 2018 (DEBT SECURITIES STOCK CODE: 5990) AND
(II) 12.0% SENIOR NOTES DUE 2020**

Reference is made to the announcement of Evergrande Real Estate Group Limited (the “**Company**”) dated 1 February 2016 (the “**Announcement**”) in relation to the solicitation of consents (the “**Consent Solicitation**”) to certain proposed amendments (the “**Proposals**”), as described therein, to the 2018 Notes Indenture and the 2020 Notes Indenture (collectively, the “**Indentures**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As indicated in the 2018 Notes Consent Solicitation Statement dated 1 February 2016 with respect to the 2018 Notes, and 2020 Notes Consent Solicitation Statement dated 1 February 2016 with respect to the 2020 Notes, the Consent Solicitation period expired at 5:00 p.m. New York City Time on 19 February 2016 with respect to the 2018 Notes, and 5:00 p.m. Central European Time on 19 February 2016 with respect to the 2020 Notes. The Company announces that it has received the requisite consents necessary for the Proposals to each of the Indentures.

As the requisite consents have been obtained, the Company and the Subsidiary Guarantors are pleased to announce the execution of a supplemental indenture with respect to each of the Indentures (the “**Supplemental Indentures**”) on 22 February 2016 (the “**Effective Time**”), by and among the Company, the Subsidiary Guarantors and, in each case, the relevant trustee and the collateral agent, giving effect to the Proposals in compliance with the conditions contained in each of the Indentures. The Supplemental Indentures bring certain terms of the 2018 Notes Indenture and the 2020 Notes Indenture into conformity with the terms of the Company’s 8.0% Senior Notes due 2019 issued on 15 January 2016. The Company will send copies of the relevant Supplemental Indenture to holders of the relevant Series of the Notes upon request.

For a detailed statement of the Proposals, holders of the Notes should refer to the relevant Consent Solicitation Statement and to the related documents.

The Company has arranged to pay any Consent Fee (as defined in the Consent Solicitation Statements) due as soon as practicable in accordance with the terms set forth in the Consent Solicitation Statements.

Each of the Supplemental Indentures will not become operative until the Company has paid the Consent Fee to the holders of each Series of the Notes who have validly delivered and not validly revoked the consents pursuant to the Consent Solicitation. From and after the Effective Time, each present and future holder of each Series of the Notes will be bound by the terms of the relevant Indentures as amended by the relevant Supplemental Indentures, whether or not such holder has delivered Consent (as defined in the Consent Solicitation Statements).

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who come into possession of this announcement are required to inform themselves about, and to observe, any such restrictions.

FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement, including those statements relating to the Consent Solicitation, such as the payment of the Consent Fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for any Series of the Notes; changes in the business and financial condition of the Company and its subsidiaries; changes in the debt markets in general; and the occurrence of events specified in the Consent Solicitation that would trigger a condition permitting termination or amendment of the Consent Solicitation.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Evergrande Real Estate Group Limited
Hui Ka Yan
Chairman

Hong Kong, 22 February 2016

As at the date of this announcement, the board of Directors comprises nine members, of which Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Tse Wai Wah, Mr. Xu Wen and Mr. Huang Xiangui are the executive Directors; and Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi are the independent non-executive Directors.