

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31/12/2016					
To: Hong Kong Exchanges and Clearing Limited							
		ergrande Group					
Date Submitted	06/01/201	7					
I. Movements in Authorised Sha	re Capita	1					
1. Ordinary Shares							
(1) Stock code : <u>3333</u>	Descripti	ion: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		100,000,000,000	US\$0.01	US\$1,000,000,000			
Increase/(decrease)		N/A		N/A			
Balance at close of the month	_	100,000,000,000	US\$0.01	US\$1,000,000,000			
(2) Stock code : N/A	Descripti	ion: <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		N/A	N/A	N/A			
Increase/(decrease)	_	N/A		N/A			
Balance at close of the month		N/A	N/A	N/A			

scription: N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A		N/A
N/A	N/A	N/A
·		
scription: N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A		N/A
	No. of preference shares No. of preference shares N/A N/A N/A N/A No. of other classes of shares N/A	No. of preference shares No. of preference shares No. of preference shares No. of preference (State currency) No. of other classes of shares No. of other classes of shares No. of other classes of shares No. of other classes of shares

II. Movements in Issued Share Capital

	No. of ordinary shares		No of profesones	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	13,689,729,900		<u>-</u>		
Increase/ (decrease) during the month	5,158,000		<u> </u>		
Balance at close of the month	13,694,887,900	-	-		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (und	aer Share Opt	ion Schemes of the	e Issuer)			
Particulars of share option scheme including EGM			a a		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and class of shares		Movement duri	ng the month		-	thereto as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option Scheme						
(14/10/2009) 713,000,000 shares (Note 1)	-	3,358,000	-		3,358,000	50,090,000
2. Share Option Scheme						
(14/10/2009) 530,000,000 shares	-	1,800,000	-		1,800,000	440,160,000
(Note 1)				rdinary shares) ference shares) (Other class)	5,158,000 N/A N/A	
Total funds raised dur options (State currence		from exercise of	Н	Κ\$13,549,200		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value preceding month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	(Preference	ry shares) <u>N/A</u> ce shares) <u>N/A</u> cher class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>U</u>					
	- -					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A		 ;				
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
	_					
	<u> </u>					
Ctools and - ((C1)-4-4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O: 1)			
				nary shares) <u>N/A</u> ence shares) N/A		-
				Other class) N/A		-
				- ···~/ <u>- ···</u>		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
Ordinary shares (Note 1)		
2. <u>N/A</u>		
(/ /) (Note 1)		
3. N/A		
	- -	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) (//)State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment date: 2. Open offer At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable shares (*Note 1*) Issue and allotment date: 3. Placing At price: (/ / currency (dd/mm/yyyy) EGM approval date: (///)(dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable (Note 1)			the month
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(18/9/2015)	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 V / A	1N/A

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	ı	
		EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10.	Other Issuance of new State	Class of shares issuable Ordinary (Note 1) Shares		
	the exercise of Over-Allotment At price: currency — (HKD)	Issue and allotment date : (dd/mm/yyyy)	ı	
	Option	EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
		Total E. (Ordinary sha (Preference sha (Other cl	res) N/A	
Tot	al increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	5,158,000	
Tot	al increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):	N/A	
Tot	al increase / (decrease) in other classes of share	res during the month (i.e. Total of A to E):	N/A	
(Th	ese figures should be the same as the relevant	figures under II above ("Movements in Issued Sh	are Capital").)	

Remarks (if any):
Submitted by: Fong Kar Chun, Jimmy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet