

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.



RESULTS OF CONSENT SOLICITATION IN RESPECT OF

8.75% SENIOR NOTES DUE 2018 (DEBT SECURITIES STOCK CODE: 5990)
(ISIN (144A/Reg S): US300151AB32/USG3225AAD57
Common Code (144A/Reg S): 098624279/098129359
CUSIP (144A/Reg S): 300151AB3/G3225AAD5)

7.80% SENIOR NOTES DUE 2019
(ISIN (Reg S): XS1342921993, Common Code (Reg S): 134292199)

8.0% SENIOR NOTES DUE 2019
(ISIN (Reg S): XS1344520561, Common Code (Reg S): 134452056)

AND

12.0% SENIOR NOTES DUE 2020
(ISIN (Reg S): XS1165146488, Common Code (Reg S): 116514648)

Reference is made to the announcement of China Evergrande Group (the “**Company**”) dated 27 February 2017 (the “**Announcement**”) in relation to the solicitation of consents (the “**Consent Solicitation**”) to certain proposed amendments (the “**Proposed Amendments**”), as described therein, to the 2018 Indenture, 2019 Private Indenture, 2019 Indenture and the 2020 Indenture (collectively, the “**Indentures**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As indicated in the Consent Solicitation Statements, the Consent Solicitation period with respect to the 2019 Private Notes, 2019 Notes and 2020 Notes expired at 5:00 p.m. European Central Time on 10 March 2017 and the Consent Solicitation period with respect to the 2018 Notes expired at 5:00 p.m. New York City Time on 10 March 2017. The Company announces that it has received the Requisite Consents necessary for the Proposed Amendments to each of the Indentures.

As the Requisite Consents with respect to the 2018 Notes, 2019 Private Notes, 2019 Notes and 2020 Notes have been obtained, the Company and the Subsidiary Guarantors expect to execute a supplemental indenture with respect to each of the Indentures (the “**Supplemental Indentures**”) on or about 16 March 2017 (the “**Effective Time**”), by and among the Company, the Subsidiary Guarantors and, in each case, the relevant trustee and the collateral agent, giving effect to the Proposed Amendments with respect to the Indentures in compliance with the conditions contained in each of the Indentures. The Company will send copies of the relevant Supplemental Indenture to holders of the relevant Series of such Notes upon request.

For a detailed statement of the Proposed Amendments, holders of the Notes should refer to the relevant Consent Solicitation Statement and to the related documents.

The Company has arranged to pay any Consent Fee (as defined in the Consent Solicitation Statements) due with respect to the 2018 Notes, 2019 Private Notes, 2019 Notes and 2020 Notes as soon as practicable in accordance with the terms set forth in the Consent Solicitation Statements.

Each of the Supplemental Indentures will not become operative until the Company has paid the Consent Fee with respect to the 2018 Notes, 2019 Private Notes, 2019 Notes and 2020 Notes to the holders of such Series of Notes who have validly delivered and not validly revoked their consents pursuant to the Consent Solicitation. From and after the Effective Time with respect to the 2018 Notes, 2019 Private Notes, 2019 Notes and 2020 Notes, each present and future holder of such Series of Notes will be bound by the terms of the relevant Indentures as amended by the relevant Supplemental Indentures, whether or not such holder has delivered Consent (as defined in the Consent Solicitation Statements).

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who come into possession of this announcement are required to inform themselves about, and to observe, any such restrictions.

FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement, including those statements relating to the Consent Solicitation, such as the payment of the Consent Fee, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for any Series of the Notes; changes in the business and financial condition of the Company and its subsidiaries; changes in the debt markets in general; and the occurrence of events specified in the Consent Solicitation that would trigger a condition permitting termination or amendment of the Consent Solicitation.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 13 March 2017

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Pan Darong, Mr. Xu Wen and Mr. Huang Xiangui, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.