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CHINA EVERGRANDE GROUP

中國恒大集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

FURTHER ANNOUNCEMENT IN RESPECT OF MAJOR TRANSACTION

Reference is made to the announcement of the Company dated 31 May 2017 (the “**Announcement**”) in respect of the Second Round Capital Increase. Unless otherwise defined, terms used in this announcement shall have the same meaning as used in the Announcement.

The Company would like to inform the Shareholders that the aggregate capital amount of RMB 70 billion in respect of the First Round Capital Increase and the Second Round Capital Increase has been received in full, and the capital verification process and registration of changes with the Administrative Bureau of Industry and Commerce have been completed.

Details of the Capital Increase are as follows:

No.	Investor	Capital amount subscribed <i>RMB</i>	Percentage of the enlarged equity interest of Hengda Real Estate upon completion of the Capital Increase
1	Maanshan Maowen Technology Industrial Park Co., Ltd. (馬鞍山市茂文科技工業園有限公司), a controlled subsidiary of Shum Yip Group Limited (深業集團有限公司), which is wholly-owned by Shenzhen State Assets Supervision and Administration Commission (深圳市國資委)	5,500,000,000	2.0522

No.	Investor	Capital amount subscribed RMB	Percentage of the enlarged equity interest of Hengda Real Estate upon completion of the Capital Increase
2	Suzhou Industrial Park Ruican Investment Enterprise LLP (蘇州工業園區睿燦投資企業(有限合夥))	6,500,000,000	2.4254
3	CITIC Juheng (Shenzhen) Investment Holdings LLP (中信聚恒(深圳)投資控股中心(有限合夥))	5,000,000,000	1.8657
4	Guangtian Investment Co., Ltd. (廣田投資有限公司), a subsidiary of Guangtian Holdings Co., Ltd. (廣田控股集團有限公司)	5,000,000,000	1.8657
5	Shenzhen Huajian Holdings Co., Ltd. (深圳市華建控股有限公司), a subsidiary of Huachao Property Holdings Co., Ltd. (華超置業控股有限公司)	5,000,000,000	1.8657
6	Shenzhen Baoxin Investment Co., Ltd. (深圳市寶信投資控股有限公司), a company controlled by Mr. Gu Shaoming (古少明), the controlling shareholder of the Baoying Group (寶鷹股份), a company listed on the Shenzhen Stock Exchange (002047.SZ)	5,000,000,000	1.8657
7	Jiangxi Huada Property Group Co., Ltd. (江西省華達置業集團有限公司)	5,000,000,000	1.8657
8	Shenzhen Qixiang Investment Co., Ltd. (深圳市麒翔投資有限公司)	5,000,000,000	1.8657
9	Shenzhen Meitou Buyang Investment LLP (深圳市美投步陽投資合夥企業(有限合夥))	3,500,000,000	1.3060
10	Shenzhen Jiancheng Investment Co., Ltd. (深圳市鍵誠投資有限公司), a controlled subsidiary of Shenzhen Aowo Investment Co., Ltd. (深圳市奧沃投資有限公司)	3,500,000,000	1.3060
11	Shenzhen Zhongrong Dingxing Investment LLP (深圳市中融鼎興投資合夥企業(有限合夥))	3,000,000,000	1.1194
12	Guangdong Weimei Mingzhu Investment Co., Ltd. (廣東唯美明珠投資有限公司)	3,000,000,000	1.1194
13	Ningbo Minyin Jintou Hongda No. 3 Investment Management LLP (寧波民銀金投鴻達三號投資管理合夥企業(有限合夥))	3,000,000,000	1.1194

No.	Investor	Capital amount subscribed <i>RMB</i>	Percentage of the enlarged equity interest of Hengda Real Estate upon completion of the Capital Increase
14	Jiaxing Yumin No. 5 Investment LLP (嘉興宇民伍號投資合夥企業(有限合夥))	2,000,000,000	0.7463
15	Weifang Golden Orange Hongyuan Investment Management LLP (濰坊金橙宏源投資管理合夥企業(有限合夥)), a limited liability partnership with Weifeng Hongyuan Waterproofing Materials Co., Ltd. (濰坊市宏源防水材料有限公司), a leading enterprise in the waterproofing industry in the PRC as the major fund contributor	2,000,000,000	0.7463
16	Jiayu Vehicle Accessories Ningxia LLP (嘉寓汽車配件寧夏(有限合夥))	2,000,000,000	0.7463
17	Shandong Highway Investment Group Co., Ltd (山東高速投資控股有限公司), a subsidiary of Shandong Highway Group Co., Ltd. (山東高速集團有限公司)	1,500,000,000	0.5597
18	Shandong Railway Development Fund Co., Ltd. (山東鐵路發展基金有限公司), an affiliate of Shandong Highway Group Co., Ltd. (山東高速集團有限公司)	1,500,000,000	0.5597
19	Shenzhen Zhongyi Qianhai Holding Co., Ltd. (深圳市中意前海控股有限公司)	1,000,000,000	0.3731
20	Shanghai Haoren Property Management Co., Ltd. (上海豪仁物業管理有限公司)	1,000,000,000	0.3731
21	Qingdao Yonghe Jinfeng Group Co., Ltd. (青島永合金豐集團有限公司)	1,000,000,000	0.3731
	Total	<u><u>70,000,000,000</u></u>	<u><u>26.1196</u></u>

Upon completion of the Capital Increase, Kailong Real Estate holds 73.8804% of Hengda Real Estate and Hengda Real Estate remains as a subsidiary of the Group.

By order of the board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 1 June 2017

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Pan Darong, Mr. Huang Xiangui and Mr. Shi Junping, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.