

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<b>'yyyy)</b> :	31/05/2017			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China Eve	rgrande Group			
Date Submitted	06/06/2017	7			
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : <u>3333</u>	_Description	on: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth _	100,000,000,000	US\$0.01	US\$1,000,000,000	
Increase/(decrease)		N/A		N/A	
Balance at close of the month	_	100,000,000,000	US\$0.01	US\$1,000,000,000	
(2) Stock code : N/A	_Description	on: <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth _	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the month	_	N/A	N/A	N/A	

Stock code:	N/A Des	cription:	N/A			
_		No. of	preference hares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month			N/A	N/A	N/A	
Increase/(decrease)	)		N/A		N/A	
Balance at close of	the month		N/A	N/A	N/A	
3. Other Classes of Stock code :		cription :	N/A			
		No.	N/A of other s of shares	Par value (State currency)	Authorised share capital (State currency)	
	N/A Des	No.	of other	(State	capital	
Stock code:	N/A Des	No.	of other s of shares	(State currency)	capital (State currency)	

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# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	13,773,007,900				
Increase/ (decrease) during the month	38,210,000 increase	722,972,000 decrease (Note)			
Balance at close of the month	13,088,245,900				
Note: the 722,972,000 shares have been cancelled on 5 May 2017.					

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	der Share Opti	on Schemes of the	ne Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be
approval date		Movement dur	ring the month		pursuant thereto	issued pursuant
(dd/mm/yyyy) and					•	thereto as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		monui
1. Share Option				•		
Scheme						
(14/10/2009)						
713,000,000		4.4.6% 000			1.1.1.5% 000	12 210 000
shares	-	14,165,000	-	-	14,165,000	12,310,000
(Note 1)		-				
2. Share Option						
Scheme						
(14/10/2000)						
<u>(14/10/2009)</u> 530,000,000						
shares	-	24,045,000	-	-	24,045,000	351,010,000
(Note 1)						
				rdinary shares)	38,210,000	
			(Pref	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise of		Φ4.0 <b>5</b> .000.050		
options (State currence	y)		HK	\$107,333,250		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / )	<del>-</del>		· <u> </u>		_
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
2. N/A	( / / )	=			
	<del>-</del> -				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)		<del>-</del>			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )	-			
3. N/A	_				
	- 				
Stock code (if listed) Class of shares		-			
issuable (Note 1)		=			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )	=			
4. N/A	-				
	<del>-</del> - ———————————————————————————————————				_
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
	Tota		nary shares) N/A		_
			ence shares) $\frac{N/A}{N/A}$		-
		(	Other class) N/A	A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
	amount	Amount at close of preceding	Converted during the	Amount at close of the	thereto	thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / ) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) - -					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
4 37/4	( / / )					
4. N/A	<del>-</del> -					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	nary shares) $N/P$ ence shares) $N/P$ Other class) $N/P$	Λ	

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1)		
2. N/A ( / / )		
3. N/A		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) ( / / State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment date: ( / / ) State Open offer At price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Ordinary Class of shares issuable shares (*Note 1*) State Issue and allotment date: 3. Placing At price: ( / / currency (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment date: Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares	722,972,000	Cancellation date : (dd/mm/yyyy)	The repurchased shares have been cancelled on 5 May 2017		
			EGM approval date: (dd/mm/yyyy)	(16/6/2016)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					11/11	
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					11/11	11/13

#### For Main Board and GEM listed issuers

N/A

No. of new shares

of issuer issued

No. of

new

	Type of Issue				during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other Issuance of new	State	Class of shares issuable (Note 1)	Ordinary Shares		
	shares pursuant to the exercise of Over-Allotment	At price : currency — (HKD)	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	Option		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary shares reference shares (Other class	s) N/A	
Tot	al increase / (decreas	e) in ordinary shares during	g the month (i.e. Total of A to E):		(684,762,000) Decrease N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Fong Kar Chun, Jimmy
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet