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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

POSITIVE PROFIT ALERT

This announcement is made by China Evergrande Group (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform shareholders of the Company and potential investors that, based on the information currently available to the management, the Group is expected to record a substantial increase in its unaudited net profit and profit attributable to the Company’s shareholders for the half year ended 30 June 2017 as compared with the same period last year, with the unaudited net profit expected to be approximately 3 times of that for the previous year. The increase was primarily attributable to the strong increase in the average selling price of properties delivered by the Group during the relevant period as well as the substantial increase in the total gross floor area of such delivered properties; moreover, the Group has also completed the redemption of all of the perpetual capital instruments of the Group, which significantly increases the profit attributable to the Company’s shareholders for the current period.

The information contained in this announcement is only based on the preliminary review by the Company’s management on the financial information currently available to it and is not based on any figures or information that has been audited or reviewed by the auditors or the audit committee of the Company. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the half year ended 30 June 2017 which is expected to be published in late August 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 25 July 2017

As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Pan Darong, Mr. Huang Xiangui and Mr. Shi Junping, and the independent non- executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.