

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer China Education	vergrande Group 017		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 3333 Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	US\$0.01	US\$1,000,000,000
(2) Stock code : N/A Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30/09/2017

Stock code:	N/A Des	cription:	N/A		
_		No. of	preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of		N/A	N/A	N/A	
Increase/(decrease))		N/A		N/A
Balance at close of		N/A	N/A	N/A	
3. Other Classes of Stock code :		cription :	N/A		
		No.	N/A of other s of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A Des	No.	of other	(State	capital
Stock code:	N/A Des	No.	of other s of shares	(State currency)	capital (State currency)

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II. Movements in Issued Share Capital

	No. of ordinary shares		No of proformed	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,133,584,900			
Increase/ (decrease) during the month	1,429,000			<u> </u>
Balance at close of the month	13,135,013,900		<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	der Share Opt	ion Schemes of t	the Issuer)			
Particulars of share option scheme including EGM approval date		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share Option Scheme						
(14/10/2009) 713,000,000 shares (Note 1)	-	555,000			555,000	4,126,000
2. Share Option Scheme						
(14/10/2009) 530,000,000 shares		874,000			874,000	289,626,000
(Note 1)				edinary shares) erence shares) (Other class)	1,429,000 N/A N/A	
Total funds raised duroptions (State current		from exercise of		X\$3,997,700		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)	-		· <u> </u>		_
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2. N/A	(/ /)	=			
	- -				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)	-			
3. N/A	_				
	- 				
Stock code (if listed) Class of shares		-			
issuable (Note 1)		=			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)	=			
4. N/A	-				
	- - ———————————————————————————————————				_
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
	Tota		nary shares) N/A		_
			ence shares) $\frac{N/A}{N/A}$		-
		(Other class) N/A	A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
	amount	Amount at close of preceding	Converted during the	Amount at close of the	thereto	thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
4 37/4	(/ /)					
4. N/A	- -					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) N/P ence shares) N/P Other class) N/P	Λ	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1)		
2. N/A (/ /)		
3. N/A		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) (/ / State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment date: (/ /) State Open offer At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Ordinary Class of shares issuable shares (*Note 1*) State Issue and allotment date: 3. Placing At price: (/ / currency (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)		N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>			Class of shares issuable	<u> </u>		
				(Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable	. Ordinary		
10.	Other Issuance of new		~	(Note 1)	Shares	_	
	shares pursuant to the exercise of Over-Allotment	At price :	State currency — (HKD)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Option			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					(Ordinary share Preference share (Other clas	es) N/A	
Tot	tal increase / (decreas	e) in ordinar	y shares durin	g the month (i.e. Total of A to E):		1,429,000	
Tot	tal increase / (decreas	e) in prefere	nce shares dur	ing the month (i.e. Total of A to E	-	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Fong Kar Chun, Jimmy
Submitted by: 101g Kar Chan, Jimny
Title: _Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet