

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy) :	30/11/2017		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	China Ev	ergrande Group		
<del>-</del>	06/12/201			
I. Movements in Authorised Sha	ıre Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>3333</u>	_Descript	ion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)		N/A	<u> </u>	N/A
Balance at close of the month	_	100,000,000,000	US\$0.01	US\$1,000,000,000
(2) Stock code : N/A	Descript	ion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	N/A	N/A	N/A

US\$1,000,000,000

2. Preference Shar	res				
Stock code:	N/A De	escription:	N/A		
			preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	h	N/A	N/A	N/A	
Increase/(decrease	e)		N/A		N/A
Balance at close of	of the month		N/A	N/A	N/A
3. Other Classes of	of Shares				
Stock code:	N/A De	escription :	N/A		
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month	h	N/A	N/A	N/A
Increase/(decrease	e)		N/A		N/A

Total authorised share capital at the end of the month:

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of profession	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,154,142,900		<u> </u>	
Increase/ (decrease) during the month	8,736,000			
Balance at close of the month	13,162,878,900			

## III. Details of Movements in Issued Share Capital

Share Options (u	nder Share Optic	on Schemes of the	e Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option Scheme						
(14/10/2009) 713,000,000 shares (Note 1)		100,000	-		100,000	3,726,000
2. Share Option Scheme						
(14/10/2009) 530,000,000 shares (Note 1)	-	8,636,000	-		8,636,000	263,161,000
3. Share Option Scheme	743,570,000					743,570,000
(14/10/2009)						
				rdinary shares) ference shares) (Other class)	8,736,000 N/A N/A	
Total funds raised du options (State currer		from exercise of	НК	£\$26,579,800		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of Nominal value at nominal close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1. N/A	value preceding month	month	month		
1. IV/A					
	·	_			<u> </u>
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A					
( / / )	· <del></del>				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3. N/A					
( / / )	· ———				· ·
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	,				
( / / )	· <del></del> ·				<del>.</del> .
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
(dd/min/yyyy)	( / / )				
	Total		nary shares) N/A		-
			ence shares) <u>N/A</u> Other class) N/A		-
		(•	<u> </u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	amount	Amount at close of preceding month	Converted during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	ШОПП	month	ПОПП		
1. IV/A	_					
-	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( ' ' )					
3. IVA	_					
	_					
	_					
Stock code (if listed)	<u> </u>					-
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	_					
	_					
	_					
	_					
Stock code (if listed)						<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C (Ondi-	nary shares) N/A		
				ence shares) $\frac{N/A}{N}$		
				Other class) N/A		
				141		

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	Ordinary shares (Note 1)		
2.	N/A		
-			
-	(Note 1)		
2	NI/A		
3.	N/A		
-			
	(//)		
-	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Other Movements in Issued Share Capital No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) ( / / State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment date: Open offer At price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable shares (Note 1) State Issue and allotment date: 3. Placing At price: ( / / currency (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment date: Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable			the month
5.	Scrip dividend	At price :	State currency —	(Note 1)  Issue and allotment date:	( / / )		
			currency	— (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
				Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)		N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						IVA	11/11
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	22//	
						N/A	N/A

#### For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F			Class of shares issuable	·		
				(Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date:	( / / )		
				(dd/mm/yyyy)	(	N/A	N/A
10.	Other Issuance of new			Class of shares issuable	Ordinary Shares		
	shares pursuant to the exercise of Over-Allotment	At price :	State currency — (HKD)	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	Option			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					(Ordinary share Preference share (Other clas	s) N/A	
Tot	tal increase / (decrease	e) in ordinar	y shares durin	g the month (i.e. Total of A to E):		8,736,000	
				ing the month (i.e. Total of A to E	_ :	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Fong Kar Chun, Jimmy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet