

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	28/02/2018
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Evergrande Group
Date Submitted	06/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>3333</u> Descri	iption : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	100,000,000,000	US\$0.01	US\$1,000,000,000	
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
		27/4	N/A	
Balance at close of preceding month	<u>N/A</u>	N/A	N/A	
Balance at close of preceding month Increase/(decrease)	N/A N/A	<u>N/A</u>	N/A	

2. Preference Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A	Descri	iption :	N/A		
		No. of classes o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	N/	A	N/A	N/A
Increase/(decrease)		N/	A		N/A
Balance at close of the mo	nth	N/	A	N/A	N/A

Total authorised share capital at the end of the month : US\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,173,299,900			
Increase/ (decrease) during the month	1,730,000			
Balance at close of the month	13,175,029,900			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date			ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share Option Scheme						
(14/10/2009) 713,000,000 shares (Note 1)	_		-	-	-	3,456,000
2. Share Option Scheme						
(14/10/2009) 530,000,000 shares (Note 1)	-	1,730,000	-		1,730,000	257,080,000
3. Share Option			4,260,000			714,260,000
(14/10/2009)						
743,570,000 shares				dinary shares) erence shares) (Other class)	1,730,000 N/A N/A	
Total funds raised dur options (State currenc		from exercise o		\$5,276,500		

Warrants to	Issue Shares	of the	Issuer y	which	are to	be Listed
manuality to	100uc onarco	or the	155ucl v	w mon		be Listeu

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
(/ /)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
<u>3. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1					
4. N/A	(/ /)				
· · · · · · · · · · · · · · · · · · ·						<u> </u>
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		,		g		
		Total		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
				Other class) $\frac{N/4}{N/4}$		-

Convertibles (i.e. Conv	ertible into Shares	of the Issuer which	ch are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.25% convertible bonds	0					
due 2023	—					
	_					
	HK\$	-	-	18,000,000,000	-	461,656,835
Stock code (if listed)						
Class of shares	Ondin and also as	_				
issuable (<i>Note 1</i>) Subscription price	Ordinary shares HK\$38.99					
EGM approval date	111(450.77					
(if applicable)						
(dd/mm/yyyy))	(15/6/2017)					
2. N/A	_					
	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
5. 10/1	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(uu/mm/yyyy)	(//)	,	Total C. (Ordi	nary shares) N/A		
				ence shares) $\frac{N/A}{N/A}$		-
				(Other class) $\overline{N/A}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including
Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	1	
	1	
Ordinary shares (Note 1)	1	
`,,,,,,, _		
2. N/A		
	1	
	1	
	-	
(Note 1)	-	
3. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close o the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)	Ordinar shares	y		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
4.				Class of shares issuable (<i>Note 1</i>)				
	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable			
				(Note 1)			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)	Ordinary		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)		N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((()))))		N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(du/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	Other Issuance of new			Class of shares issuable (Note 1)	Ordinary Shares		
	shares pursuant to the exercise of Over-Allotment	to At price : currency (HKD)	 Issue and allotment date : (dd/mm/yyyy) 	(//)			
	Option			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
					Ordinary shares reference shares (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	1,730,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	Share Capital").)

Remarks (if any):

Submitted by: Fong Kar Chun, Jimmy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet