

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| Го: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|-----------|------------------|----------------------------------|---|--|
| Name of Issuer China Evergrande Group Date Submitted 07/12/2018 | | | | | |
| I. Movements in Authorised Share Ca | npital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code: 3333 Desc | cription: | N/A | | | |
| | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 100,000 | 0,000,000 | US\$0.01 | US\$1,000,000,000 | |
| Increase/(decrease) | N | J/A | | N/A | |
| Balance at close of the month | 100,000 | 0,000,000 | US\$0.01 | US\$1,000,000,000 | |
| (2) Stock code : N/A Desc | cription: | N/A | | _ | |
| | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | month N/A | | N/A | N/A | |
| Increase/(decrease) | N | <u> </u> | | N/A | |
| Balance at close of the month | N | [/A | N/A | N/A | |

30/11/2018

| 2. Preference Shares | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| Stock code : N/A Descri | iption: N/A | | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A Descri | iption: N/A | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |

Total authorised share capital at the end of the month: US\$1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of proformed | No. of other classes |
|--|----------------|--------------|-----------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 13,089,898,900 | | . <u> </u> | |
| Increase/ (decrease) during the month | 22,550,000 | | | |
| Balance at close of the month | 13,112,448,900 | - | · <u> </u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unc | ier Snare Opti | on Schemes of the | e issuer) | | No. of new shares | |
|--|-----------------------------|-------------------|-----------|---|--------------------------|--|
| Particulars of share option scheme including EGM approval date | option scheme including EGM | | | | | No. of new shares of issuer which may be issued pursuant thereto as at |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month |
| 1. Share Option Scheme | | | | | | |
| (14/10/2009) 713,000,000 shares (Note 1) | - | 50,000 | - | | 50,000 | 1,585,000 |
| 2. Share Option Scheme | | | | | | |
| (14/10/2009) 530,000,000 shares (Note 1) | - | 22,500,000 | - | | 22,500,000 | 160,204,000 |
| 3. Share Option Scheme | <u>-</u> | - - | <u>-</u> | <u>-</u> | <u> </u> | 636,800,000 |
| (14/10/2009) | | | | | | |
| 743,570,000 shares | | | | dinary shares) erence shares) (Other class) | 22,550,000 N/A N/A | |
| Total funds raised dur | | from exercise of | **** | Φ < 0. 51. 15. 0.00 | | |
| options (State currenc | y) | | HK | \$68,745,000 | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|---|
| 1. N/A | | | | | |
| | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | (/ /) | | | | |
| | • | | | | |
| Stock code (if listed) | | | | | _ |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| | | | | | |
| (/ /) | · <u></u> | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| | | | | | |
| (/ /) | | | | | <u>.</u> |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | 1 R (Ordin | nary shares) N/A | \ | |
| | Tota | | ence shares) N/A | | - |
| | | | Other class) $\frac{N}{N}$ | | <u>-</u> |
| | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|---|
| 1. 4.25% convertible bonds | outstanding | month | month | month | | |
| due 2023 | | | | | | |
| due 2023 | | | | | | |
| | HK\$ | | | 18,000,000,000 | | 461,656,835 |
| Stock code (if listed) | | | <u> </u> | 10,000,000,000 | | 401,030,033 |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary shares | 3 | | | | |
| Subscription price | HK\$37.05 | | a result of divi | idend payment) | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (15/6/2017) | | | | | |
| 2. N/A | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| 0. 1. 1. ((1) . 1) | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | <u></u> | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | | nary shares) N/A | | . |
| | | | | ence shares) N/A | | . |
| | | | (| Other class) N/A | | . |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | than under share Option Schemes) | | |
|------|--|--|---|
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| 1 | | | |
| - | | | |
| | Ordinary shares (Note 1) | 1 | |
| | Ordinary shares (Note 1) | | - |
| | | | |
| 2. | N/A | | |
| | | | |
| | | | |
| • | (/ /) | | |
| | (Note 1) | | |
| | (11010-1) | | |
| 3. | N/A | | |
| ٥. | IV/A | | |
| | | | |
| | | | |
| 1 . | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| ' | Total D. (Ordinary shares) | N/A | |
| • | (Preference shares) | N/A | |
| 1 | (Other class) | N/A | |
| | (Other class) | 17/11 | |
| L | | | |

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State Issue and allotment date: (/ /) Open offer At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable shares (*Note 1*) State Issue and allotment date: 3. Placing At price: (//)currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|--|----------|---|--|
| | Type of Issue | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : - (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | NI/A | NT/A |
| | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | Ordinary | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | N/A | N/A |
| | | | | Class of shares issuable | | | |
| | | | _ | (Note 1) | | | |
| 8. | Consideration issue | At price: | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | 1 1/ 2 1 | 11/11 |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|------------|-------|---|---|---|--|
| | | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | |
| 10. | Other Issuance of new | | State | Class of shares issuable (Note 1) | Ordinary Shares | | |
| | shares pursuant to the exercise of Over-Allotment | At price : | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | Option | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | Ordinary shares reference shares (Other class | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | 22,550,000 | |
|---|-------------------|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued | Share Capital").) | |

| Remarks (if any): |
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| |
| Submitted by: Fong Kar Chun, Jimmy |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet