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**CHINA EVERGRANDE GROUP**

**中國恒大集團**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

**FURTHER ANNOUNCEMENT IN RESPECT OF  
PROPOSED REORGANISATION CO-OPERATION AGREEMENT  
WITH SHENZHEN REAL ESTATE**

Reference is made to the announcements of the Company dated 3 October 2016, 20 April 2017, 29 December 2017 and 13 June 2018 (the “**Announcements**”) in relation to the Proposed Reorganisation. Unless otherwise defined, terms used in this announcement shall have the same meaning as used in the Announcements.

The Company would like to inform the Shareholders that the work in relation to the Proposed Reorganisation is in progress as planned at present. To ensure the smooth completion of the Proposed Reorganisation and as agreed unanimously by the parties, Kailong Real Estate and Hengda Real Estate have on 28 December 2018 entered into a further supplemental agreement with Shenzhen Investment and Shenzhen Real Estate to further extend the exclusivity period and term of the Cooperation Agreement from 31 December 2018 to 31 March 2019.

Save for such extension of the exclusivity period and the term of the Cooperation Agreement, all other terms of the Cooperation Agreement remain the same.

By order of the board  
**China Evergrande Group**  
**Fong Kar Chun, Jimmy**  
*Company Secretary*

Hong Kong, 28 December 2018

*As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Ms. He Miaoling, Mr. Shi Junping, Mr. Pan Darong and Mr. Huang Xiangui, and the independent non- executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.*