

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2018
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Evergrande Group
Date Submitted	07/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3333</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	US\$0.01	US\$1,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code :	N/A Descr	iption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	N/A	N/A	N/A
Increase/(decrease)	)	N/A		N/A
Balance at close of	the month	N/A	N/A	N/A

Total authorised share capital at the end of the month :

US\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of proforma	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	13,112,448,900				
Increase/ (decrease) during the month	5,615,000				
Balance at close of the month	13,118,063,900				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement duri Exercised	ng the month	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Option       Scheme						
(14/10/2009) 713,000,000 shares (Note 1)	-	300,000	-	-	300,000	1,285,000
2. Share Option Scheme						
(14/10/2009) 530,000,000 shares (Note 1)	-	5,315,000		-	5,315,000	154,889,000
3. Share Option Scheme		<u> </u>				636,800,000
(14/10/2009) 743,570,000 shares				dinary shares) erence shares) (Other class)	5,615,000 N/A N/A	
Total funds raised dur options (State currence		from exercise of	НК	\$16,930,750		

Warrants to Issue Shares of	of the Issuer which are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / )					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / )	· ·				
Class of shares					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	(Prefere	hary shares) $N/A$ since shares) $N/A$ Other class) $N/A$	A	-

Convertibles (i.e. Conv	vertible into Shares	of the Issuer whi	ch are to be Li	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.25% convertible bonds						
due 2023						
	HK\$		-	18,000,000,000		461,656,835
Stock code (if listed)						
issuable (Note 1)	Ordinary shares	3				
Subscription price	HK\$37.05		a result of div	idend payment)		
EGM approval date		( )				
(if applicable)						
(dd/mm/yyyy))	(15/6/2017)					
<u>2. N/A</u>						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
<u> IV/A</u>						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	X ' ' )		Total C. (Ordi	inary shares) N/A		
			(Prefer	rence shares) N/A		-
			(	(Other class) N/A		_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u> Ordinary shares ( <i>Note 1</i> )	- - - -	
2. <u>N/A</u>		
3. <u>N/A</u>	•	
( / / ) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		kins in issued	Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				· · · · · · · · · · · · · · · · · · ·		N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )	Ordinary shares		
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)		
						N/A	<u>N/A</u>

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )		-	
5.	Scrip dividend At price	e: State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		
					<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)	Ordinar	Y	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)		-	
8.	Consideration issue At price	e : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	. Other Issuance of new shares pursuant to the exercise of Over-Allotment Option	At price :	State currency ——— (HKD)	Class of shares issuable (Note 1)	Ordinary Shares		
				<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	(//)	<u>N/A</u>	<u>N/A</u>
					Ordinary shares reference shares (Other class	) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	5,615,000			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:Fong Kar Chun, Jimmy Title:Company Secretary (Director, Secretary or other duly authorised officer)	
Title: <u>Company Secretary</u>	
	Title: <u>Company Secretary</u>

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet