

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	31/01/2019	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Evergrande Group
Date Submitted	11/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3333</u> Descri	ption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	US\$0.01	US\$1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month :

US\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	-		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,118,063,900			
Increase/ (decrease) during the month	4,830,000			
Balance at close of the month	13,122,893,900			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement duri	ng the month	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Option	Granied	Excreised	Cancened	Lapsed		
Scheme (14/10/2009) 713,000,000 shares (Note 1)	-	335,000	-	-	335,000	950,000
2. Share Option Scheme						
(14/10/2009) 530,000,000 shares (Note 1)	-	4,495,000	-	-	4,495,000	150,394,000
3. Share Option Scheme						636,800,000
(14/10/2009)						
743,570,000 shares				dinary shares) erence shares) (Other class)	4,830,000 N/A N/A	
Total funds raised dur options (State currenc		from exercise of	НК	\$14,513,750		

Warrants to Issue Shares of	of the Issuer which are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A					
					· · · · · · · · · · · · · · · · · · ·
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /)	·				
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
(/ /)	· ·				
$\mathbf{O}(\mathbf{r},1) = 1 \cdot (\mathbf{C} 1^{T} \cdot \mathbf{r},1)$					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B (Ordin	nary shares) N/A	A	
	1014		ence shares) $\frac{N/P}{N/P}$		
			Other class) N/A		
		,	·		-

Convertibles (i.e. Conv	vertible into Shares	of the Issuer whi	ch are to be Li	sted)		
	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. 4.25% convertible bonds						
due 2023						
	HK\$			18,000,000,000		461,656,835
Stock code (if listed)				18,000,000,000		401,050,855
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	Ordinary shares HK\$37.05		a result of div	idend payment)		
(dd/mm/yyyy))	(15/6/2017)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordi	inary shares) N/A		
				rence shares) $\frac{N/A}{N/A}$		
				(Other class) $\overline{N/A}$		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
Ordinary shares (Note 1)	-	
2. <u>N/A</u>		
(Note 1)		
3. <u>N/A</u>	-	
(/ /) shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	-	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	Ordinary shares		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				(((())))))		N/A	N/A
				Class of shares issuable			
4.	Bonus issue			(<i>Note 1</i>) Issue and allotment date :	(//)		
				(dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)	Ordina	ary		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable	Ordinary		
10.	Other Issuance of new shares pursuant to the exercise of Over-Allotment Option	At price :	State currency (HKD)	 (Note 1) Issue and allotment date : (dd/mm/yyyy) 	Shares (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary shares) reference shares (Other class)) N/A	

For Main Board and GEM listed issuers

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	4,830,000			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

Submitted by: Fong Kar Chun, Jimmy
Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet