

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) :	30/09	9/2019			
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China Evergrande Group						
_			Group			
Date Submitted	04/10/20	19				
I. Movements in Authorised Sha	are Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>3333</u>	_Descript	tion:	N/A			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	100,000,000,000		US\$0.01	US\$1,000,000,000	
Increase/(decrease)	-	N	[/A		N/A	
Balance at close of the month	-	100,000	0,000,000	<u>US\$0.01</u>	_US\$1,000,000,000	
(2) Stock code : N/A	_Descript	tion:	N/A			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	N	I/A	N/A	N/A	
Increase/(decrease)	-	N	Ī/A		N/A	
Balance at close of the month	-	N	[/A	N/A	N/A	

N/A

2. Preference Sha	res					
Stock code:	N/A	Descrip	otion:	N/A		
			-	oreference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	1	N/A	N/A	N/A
Increase/(decrease	e)		1	N/A		N/A

N/A

N/A

3. Other Classes of Shares Stock code: N/A Description: N/A

Balance at close of the month

Stock code: N/A Descri	ipuon: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month: US\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,128,209,900	<u>-</u>		
Increase/ (decrease) during the month	200,000			
Balance at close of the month	13,128,409,900		<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opti	ion Schemes of t	the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share Option Scheme						
(14/10/2009) 713,000,000 shares (Note 1)	-	200,000			200,000	582,000
2. Share Option Scheme						
(14/10/2009) 530,000,000 shares (Note 1)						142,849,000
3. Share Option Scheme			14,092,000			552,372,000
(14/10/2009)						
743,570,000 shares				rdinary shares) Ference shares) (Other class)	200,000 N/A N/A	
Total funds raised dur options (State currenc		from exercise of		K\$480,000		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
		_			<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
	· ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	Λ	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.25% convertible bonds	Outstanding	Шопцп	month	month		
due 2023						
due 2023						
·				19 000 000 000		495 920 050
Stock code (if listed)	HK\$	<u> </u>	-	18,000,000,000		485,829,959
Class of shares						
issuable (Note 1)	Ordinary shares	•				
Subscription price	HK\$37.05		a result of divi	idend payment)		
EGM approval date	1111457.00	(aajastta as	w result of dry	idena paj memoj		
(if applicable)						
(dd/mm/yyyy))	(15/6/2017)					
2. N/A						
	_					
						
-						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	, ,					
	<u> </u>					
Stock code (if listed)		·		-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) N/A		_
				ence shares) N/A		-
			(Other class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
l. ₋	N/A		
-			
-	Ordinary shares (Note 1)		
2	N/A		
2.	1971		
-	(/ /) (Note 1)		
3.	N/A		
-			
-	(/ /)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	
	(Other class)	14/71	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) State Issue and allotment date: Rights issue At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State (/ /) Issue and allotment date: Open offer At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable shares (*Note 1*) State Issue and allotment date: 3. Placing At price: (/ / currency (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 10000			Class of shares issuable			
				(Note 1)			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : — (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(300,111111,3333)		N/A	N/A
L							

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other Issuance of new		State	Class of shares issuable (Note 1)	Ordinary Shares	-	
	shares pursuant to the exercise of Over-Allotment	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Option			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary share reference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	200,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	Share Capital").)

Remarks (if any):
Submitted by: Fong Kar Chun, Jimmy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet