

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2019							
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China Ev	ergrande	Group				
Date Submitted	03/12/201	19					
I. Movements in Authorised Sha	are Capita	nl					
1. Ordinary Shares							
(1) Stock code : <u>3333</u>	_Descript	ion:	N/A		_		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth _	100,000	,000,000	US\$0.01	US\$1,000,000,000		
Increase/(decrease)	-	N	/A		N/A		
Balance at close of the month	-	100,000	,000,000	US\$0.01	_US\$1,000,000,000		
(2) Stock code : N/A	_Descript	tion:	N/A				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth _	N	/A	N/A	N/A		
Increase/(decrease)	-	N	/A		N/A		
Balance at close of the month	-	N	/A	N/A	N/A		

2. Preference Shares			
Stock code : N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month:	US\$1,000,000,000

N/A

N/A

N/A

N/A

N/A

N/A

N/A

N/A

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,158,671,900		<u>-</u>	
Increase/ (decrease) during the month	19,899,000		<u> </u>	
Balance at close of the month	13,178,570,900		·	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Snare Opti	on Schemes of the	ie issuer)			
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share Option Scheme						
(14/10/2009) 713,000,000 shares						
(Note 1) 2. Share Option Scheme						
(14/10/2009) 530,000,000 shares (Note 1)	<u>-</u>	19,899,000			19,899,000	93,120,000
3. Share Option Scheme	-	<u>-</u>	3,343,000	<u> </u>	<u>-</u>	546,595,000
(14/10/2009)						
743,570,000 shares				dinary shares) erence shares) (Other class)	19,899,000 N/A N/A	
Total funds raised duri		from exercise of				
options (State currency	y)		HK	\$60,691,950		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
	·				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /) - -				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	hary shares) $\frac{N/A}{N}$ ther class) $\frac{N/A}{N}$	A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. 4.25% convertible bonds	outstanding	month	month	month		
due 2023	_					
duc 2023	_					
	HK\$	_	_	18,000,000,000	_	485,829,959
Stock code (if listed)				10,000,000,000		403,027,737
Class of shares						
issuable (Note 1)	Ordinary shares	S				
Subscription price	HK\$37.05	(adjusted as	a result of divi	idend payment)		
EGM approval date						
(if applicable)	(15/6/2017)					
(dd/mm/yyyy))	(15/6/2017)					
2. N/A	<u> </u>					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	_					
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O.1)	moure ob a sea NT/A		
				nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N}{A}$		
				Other class) N/A		
						·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (do if applicable, and class of shares issuable:	l/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	ordinary shares (Note 1)		
	, , , , , , , , , , , , , , , , , , ,		_
2. <u>N/A</u>			
	(/ /)		
	(Note 1)		
3. N/A			
	(/ /)		
	shares (Note 1)		
		27/4	
Total		N/A N/A	
	(Preference shares) (Other class)	N/A N/A	
	(Guier Gluss)	- 1/1-2	

Other Movements in Issued Share Capital No. of new shares No. of new shares of of issuer issued during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State Issue and allotment date: (/ /) Open offer At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable shares (*Note 1*) State Issue and allotment date: 3. Placing At price: (/ / currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable			
				(Note 1)			
5.	Scrip dividend	At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				33337		N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					0.11		
10.	Other Issuance of new		State	Class of shares issuable (Note 1)	Ordinary Shares		
	shares pursuant to the exercise of Over-Allotment	At price :	currency — (HKD)	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Option			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary shares reference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	19,899,000				
$Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$	N/A				
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
	_
Submitted by: Fong Kar Chun, Jimmy	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet