

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/2/2021	For the month ended (dd/mm/yyyy) :
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Evergrande Group
Date Submitted	04/03/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3333</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	US\$0.01	US\$1,000,000,000
Increase/(decrease)	N/A	N/A	
Balance at close of the month	100,000,000,000	US\$0.01	US\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A Descr	ription : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of	f the month	N/A	N/A	N/A

Total authorised share capital at the end of the month : US\$1,000,000,000

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II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of proforma	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	13,242,984,900					
Increase/ (decrease) during the month				<u> </u>		
Balance at close of the month	13,242,984,900					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of issuer issued	No. of new shares of issuer
option scheme					during the month	which may be
including EGM		Movement due	ing the month		pursuant thereto	issued pursuant
approval date(dd/mm/yyyy) and		Movement dur	ing the month		-	thereto as at
class of shares						close of the
issuable						month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(14/10/2009)						
530,000,000						12 001 000
shares	-	-	-	-	-	12,991,000
(Note 1)						
2. Share Option						
Scheme						
(14/10/2009)						
743,570,000						
shares	-	-	1,474,000	-	-	456,838,000
(Note 1)						
3. Share Option	-					514,400,000
Scheme						
(6/6/2009)						
623,000,000 shares			Total A (O	rdinary shares)	_	
023,000,000 sildres				ference shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (State currenc		nom exercise of		NIL		

Warrants to Issue Shares of	of the Issuer which are to be Lister	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /)					<u></u>
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
<u>4. N/A</u>					
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
			nome of ano -> NT/A		
	Total		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		
			Other class) $\frac{N/A}{N/A}$		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)		Total C. (Ordin	nary shares) N/A		
			(Prefere	ence shares) N/A		-
				Other class) $\overline{N/A}$		- -

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	linereto	as at close of the month
1. <u>N/A</u>	-	
	-	
Ordinary shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
(Note 1)	-	
3. N/A		
	-	
(/ /)	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other Mover	nents in Issued	Share Capital			No. of new shares	No. of new
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	Ordinary shares		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(16/10/2020)		
				EGM approval date: (dd/mm/yyyy)	(6/7/2020)		
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)	Ordina	ary_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	b. Other Issuance of new shares pursuant to the exercise of Over-Allotment Option	At price :	State	Class of shares issuable (Note 1)	Ordinary Shares		
				 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)	<u>N/A</u>	<u>N/A</u>
					(Ordinary shares) reference shares (Other class)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Fong Kar Chun, Jimmy</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet