

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<b>'yyyy)</b> :	31/5/2021			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China Eve	ergrande Group			
<del>-</del>	04/06/202	•			
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : <u>3333</u>	_Descripti	on: N/A		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth _	100,000,000,000	US\$0.01	US\$1,000,000,000	
Increase/(decrease)		N/A	<u> </u>	N/A	
Balance at close of the month	_	100,000,000,000	US\$0.01	US\$1,000,000,000	
(2) Stock code : N/A	_Descripti	on: <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		N/A	N/A	N/A	
Increase/(decrease)	_	N/A		N/A	
Balance at close of the month	_	N/A	N/A	N/A	

2. Preference Shares				
Stock code : N/A Descri	iption: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	iption: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month: US\$1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of proformed	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	13,243,284,900		. <u>-</u>		
Increase/ (decrease) during the month	2,700,000		. <u>-</u>		
Balance at close of the month	13,245,984,900		<u> </u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unc	der Share Opti	on Schemes of the	ne Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share Option Scheme						
(14/10/2009) 530,000,000 shares (Note 1)	-	2,700,000				9,991,000
2. Share Option Scheme						
(14/10/2009) 743,570,000 shares (Note 1)	-		4,774,000			443,042,000
3. Share Option Scheme	<u>-</u>					493,900,000
(6/6/2019) 623,000,000 shares			(Pref	dinary shares) erence shares) (Other class)	2,700,000 N/A N/A	
Total funds raised dur options (State currenc		from exercise of		\$8,235,000		
options (State current	J/		111	140,233,000		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	( / / )				
	•				
Stock code (if listed)					_
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / )	· <u> </u>				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
( / / )					<u>.</u>
Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Tota	1 R (Ordin	nary shares) N/A	<b>\</b>	
	Tota		ence shares) N/A		-
			Other class) $\frac{N}{N}$		<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. 4.25% convertible bonds	outstanding	month	month	month		
due 2023	<del></del>					
	<del></del>					
	 HK\$	-	_	82,000,000	-	2,466,907
Stock code (if listed)						,
Class of shares						
issuable (Note 1)	Ordinary shares HK\$33.24		a regult of divi	dand narmant)		
Subscription price EGM approval date	НК\$33.24	(adjusted as	a result of divi	dend payment)		
(if applicable)						
(dd/mm/yyyy))	(15/6/2017)					
2. N/A						
	<del></del>					
Stock code (if listed)	<del></del>	·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
3. 1771						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)	<del></del>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordin	nary shares) N/A		
			(Prefere	ence shares) N/A		•
			((	Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	than under share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1			
-			
	Ordinary shares (Note 1)	1	
	Ordinary shares (Note 1)		-
2.	N/A		
•	( / / )		
	(Note 1)		
	(11010-1)		
3.	N/A		
٥.	IV/A		
1 .	( / / )		
	shares (Note 1)		
'	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	
1	(Other class)	N/A	
	(Other class)	17/11	
L			

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State Issue and allotment date: ( / / ) Open offer At price: currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable shares (*Note 1*) State Issue and allotment date: 3. Placing At price: (16/10/2020)currency (dd/mm/yyyy) EGM approval date: (6/7/2020) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment date: Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable			
				(Note 1)			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						IVA	IVA
				Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(dd/iiiii/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A

#### For Main Board and GEM listed issuers

N/A

	T (L					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuabl (Note 1)	e		
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
10.	Other Issuance of new		State	Class of shares issuabl (Note 1)	e Ordinary Shares	_	
	shares pursuant to the exercise of Over-Allotment	At price :		Issue and allotment date : (dd/mm/yyyy)	( / / )		
	Option			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	
Tot	tal increase / (decreas	e) in ordina	ry shares during	g the month (i.e. Total of A to E)	:	2,700,000	
Tot	tal increase / (decreas	e) in prefere	ence shares duri	ing the month (i.e. Total of A to 1	E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Fong Kar Chun, Jimmy
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet