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CHINA EVERGRANDE GROUP

中國恒大集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3333)

INSIDE INFORMATION

This announcement is made by China Evergrande Group (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

RESTRUCTURING UPDATE

Reference is made the Company’s announcement dated 24 January 2022 regarding, among others, the Company’s active dialogue with the Group’s creditors.

On 26 January 2022, the Company held a telephone conference with its creditors. The Company reiterated its position that it will evaluate the conditions of the Group with a view of formulating a restructuring plan for the protection of the rights of the stakeholders. To this end, the Company is procuring its auditor to carry out the relevant audit work, and will continue to listen carefully to the opinions and suggestions of the creditors. It aims to come up with a preliminary restructuring proposal in the next six months.

Shareholders of the Company and other investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
China Evergrande Group
Hui Ka Yan
Chairman

Hong Kong, 26 January 2022

As at the date of this announcement, the executive directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Siu Shawn, Mr. Shi Junping and Mr. Pan Darong, the non-executive director is Mr. Liang Senlin, and the independent non-executive directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.