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**CHINA EVERGRANDE GROUP**

**中國恒大集團**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

## **UPDATE ON THE PROPOSED RESTRUCTURING**

Reference is made to the announcements of China Evergrande Group (the “**Company**”) dated 22 March 2023 and 3 April 2023 (the “**Announcements**”) in relation to the Proposed Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those used in the Announcements.

The Company announces that the term of each of the RSAs entered into on 3 April 2023 lapsed on 15 December 2023 and has not been extended.

The Company and its advisors will continue to engage in discussion with various stakeholders of the Company with a view to reaching agreeable terms on the holistic restructuring of the offshore debts of the Company.

The Company will make further announcement(s) on the progress of the Proposed Restructuring as and when appropriate.

**Holders of the Company’s securities and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**CHINA EVERGRANDE GROUP**  
**Siu Shawn**  
*Executive Director*

Hong Kong, 15 December 2023

*As at the date of this announcement, the executive directors are Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng, the non-executive director is Mr. Liang Senlin, and the independent non-executive directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.*