

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Media Group Holdings Limited
Date Submitted	02/09/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>708</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000.00				
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	<u>N</u> /A		<u>N/A</u>				
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>				

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N</u> /A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* **HK**S *currency*) :

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	600,000,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	600,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares issuable	Granted	Exercised	Cancelled	Lancad		
	Granieu	Exercised	Canceneu	Lapsed		
1. Pre-IPO Share Option Scheme:	_	_	_	_	_	
share options	0	0	0	0	0	7,500,000
granted on						
18/01/2008 with						
Exercise price						
@HK\$0.68 each						
(Written Resolution:						
18/01/2008)						
ordinary shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)			·			
(10010-1)			Total A. (Ordir	ary shares)	N/A	
				nce shares)		
				· · · · · · · · · · · · · · · · · · ·		
		c ·		Other class)	IN/A	
Total funds raised dur options (State currenc		trom exercise of	f N/A			
· · · · · ·	• ·					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)				
	·		. <u> </u>		·
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
	·				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tot	al B. (Ord	dinary shares) N/A	Δ	
			erence shares) $\overline{N/A}$ (Other class) $\overline{N/A}$	1	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)		·				
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordir	norry choree) N//		
			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	Δ	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	litereto	as at close of the month
1. N/A		
]	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
	4	
shares (Note 1)	-	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable				
4	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/ /)		
4.	Bonus issue		date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

S. Scrip dividend At price : State currency Class of shares issuable (///) 5. Scrip dividend At price : State currency Generation 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : State (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : State (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : Note : (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : Note : (If the price issuable (///) Issue and allottnent (///) 8. Consideration issue At price : Note : (If the price issuable (///) Issue and allottnent (///) 8. Consideration issue At price : Note : (///) Issue and allottnent (///) 8. Consideration issue At price : Note : (///) Issue and allottnent (///) Issue and allottnent (///) Issue and allottnent (///)		Type of Issue		F	For Main	n Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) (///) EGM approval date: (///) N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares (dd/mm/yyyy) N/A G. Redemption of shares Class of shares (Note 1) N/A Redemption of shares Class of shares currency N/A S. Consideration issue At price: State currency Issue and allotment (Note 1) (///) (dd/mm/yyyy) S. Consideration issue At price: State currency Issue and allotment (dd/mm/yyyy) (///) (dd/mm/yyyy)								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$								
EGM approval date: $(/ / /)$ G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : $(/ /)$ $(dd/mn/yyyy)$ EGM approval date: $(/ /)$ $(dd/mn/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) $(d/mn/yyyy)$ N/A 8. Consideration issue At price : State (Urrency (/ /)) 8. Consideration issue At price : State (Urrency (/ /)) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) 8. Consideration issue At price : State (Idd/mn/yyyy)	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price: State currency 8. Consideration issue At price: State currency (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price: State currency (EGM approval date: $(//)$ Issue and allotment $(//)$ (EGM approval date: $(//)$ EGM approval date: $(//)$				EGM approval date:	(/ /)		NT/ A
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (ud/mm/yyy) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (ud/mm/yyy) State (ud/mm/yyy)								<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$								
Image: State currency N/A Image: N/A	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (///) EGM approval date:								<u>IN/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u>					(/ /)		
								N/A

			F	For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
				Ordinary share eference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by: Liu Chui Ying
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*