

# **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy) :           | 31/08/2011             |                                  |   |  |  |  |
|--|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited |                        |                                  |   |  |  |  |
|  |                        |                                  |   |  |  |  |
| Name of Issuer                               |                        |                                  | ldings Limited                                  |  |  |  |
| Date Submitted                               | 05/09/20               | )11                              |   |  |  |  |
| I. Movements in Authorised Share Capi        | tal                    |                                  |   |  |  |  |
| 1. Ordinary Shares                           |                        |                                  | 1   |  |  |  |
| (1) Stock code : 708 Descrip                 | otion: Ordinary        | Shares                           |   |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |  |
| Balance at close of preceding month          | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000.00                              |  |  |  |
| Increase/(decrease)                          | N/A                    |                                  | N/A   |  |  |  |
| Balance at close of the month                | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000.00                              |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip          | otion: N/A             |                                  |   |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month          | N/A                    | N/A                              | N/A   |  |  |  |
| Increase/(decrease)                          | N/A                    |                                  | N/A   |  |  |  |
| Balance at close of the month                | N/A                    | N/A                              | N/A   |  |  |  |

| Stock code : N/A Descri                           | ription : <u>N/A</u>           |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month               | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                               | N/A                            |                                  | N/A   |
| Balance at close of the month                     | N/A                            | N/A                              | N/A   |
|   |                                |                                  |   |
| 3. Other Classes of Shares  Stock code: N/A Descr | ription: N/A                   |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|   | No. of other                   | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Stock code: N/A Descr                             | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |

currency):

# II. Movements in Issued Share Capital

|                                       | No. of ordi | nary shares | No of preference | No. of other classes |  |
|---------------------------------------|-------------|-------------|------------------|----------------------|--|
| _                                     | (1)         | (2)         | shares           | of shares            |  |
| Balance at close of preceding month   | 864,000,000 | N/A         | <u>N/A</u>       | N/A                  |  |
| Increase/ (decrease) during the month | N/A         | N/A         | <u>N/A</u>       | N/A                  |  |
| Balance at close of the month         | 864,000,000 | N/A         | N/A              | N/A                  |  |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share        |         |                 |                 |              | No. of new shares of                    | No. of new shares of                        |
|-----------------------------|---------|-----------------|-----------------|--------------|---|---|
| option scheme including EGM |         |                 |                 |              | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date               |         |                 |                 |              | thereto                                 | as at close of the mont                     |
| (dd/mm/yyyy) and —          |         | Movement duri   | ng the month    |              | thereto                                 | as at close of the mont                     |
| class of shares             |         |                 |                 |              |   |   |
| issuable                    | Granted | Exercised       | Cancelled       | Lapsed       |   |   |
| 1. Pre-IPO Share            | Grantea | Excressed       | Cunconed        | Zapsea       |   |   |
| Option Scheme:              | 0       | 0               |                 | 0            |   | <b>7 7</b> 00 00                            |
| share options               | 0       | 0               | 0               | 0            | 0                                       | 7,500,00                                    |
| granted on                  |         |                 |                 |              |   |   |
| 18/01/2008 with             |         |                 |                 |              |   |   |
| Exercise price              |         |                 |                 |              |   |   |
| @HK\$0.68 each              |         |                 |                 |              |   |   |
| (Written Resolution:        |         |                 |                 |              |   |   |
| 18/01/2008)                 |         |                 |                 |              |   |   |
| ordinary shares             |         |                 |                 |              |   |   |
| (Note 1)                    |         |                 |                 |              |   |   |
| 2. N/A                      |         |                 |                 |              |   |   |
|                             |         |                 |                 |              |   |   |
| shares                      |         |                 |                 |              |   |   |
| (Note 1)                    |         |                 |                 |              |   |   |
| 3.N/A                       |         |                 |                 |              |   |   |
|                             |         |                 |                 |              |   |   |
| ( / / )                     |         |                 |                 |              |   |   |
| shares                      |         |                 |                 |              |   |   |
| (Note 1)                    |         |                 |                 |              |   |   |
| (11010-1)                   |         |                 | Total A. (Ordin | nary shares) | N/A                                     |   |
|                             |         |                 |                 | ence shares) |   |   |
|                             |         |                 |                 |              |   |   |
|                             |         |                 |                 | Other class) | IN/A                                    |   |
| Total funds raised dur      |         | from exercise o |                 |              |   |   |
| options (State currenc      | y)      |                 | N/A             |              |   |   |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A

(Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A (Other class) N/A  | Class and description |          | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-----------------------|----------|------------------------------------|----------------------------|------------------------------|--|--|
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   | 1. N/A                | <u>—</u> |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       | <u> </u> |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       | <u> </u> |                                    |                            |                              |  |  |
| issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       |          |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       |          |                                    |                            |                              |  |  |
| (if applicable) (idd'nm/yyyy))  | Subscription price    |          |                                    |                            |                              |  |  |
| Stock code (if listed)   Class of shares   issuable (Note I)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / )     (dd/mm/yyyy)   ( / / )     (dd/mm/yyyy)   ( / / )     (dd/mm/yyyy)   ( / / )   (dd/mm/yyyy)   ( / / / )   (dd/mm/yyyyy)   ( / / / )   (dd/mm/yyyy)   (dd/mm/yyyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yyyyy)   (dd/mm/yyyyy)   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/yyyy) |                       |          |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       | ( / / )  |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   | 2. N/A                | <u> </u> |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       | <u> </u> |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       |          |                                    |                            |                              |  |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       |          |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                       |          |                                    |                            |                              |  |  |
| (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A  | Subscription price    |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy) ( / / )  3. N/A  Stock code (if listed) (Class of shares issuable (Note 1) (Subscription price (EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) (Class of shares issuable (Note 1) (Subscription price (EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Subscription price (EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                       |          |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                       | ( / / )  |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A   | 3. N/A                | <u> </u> |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       | <u></u>  |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       |          |                                    |                            |                              |  |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                       |          |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   |                       |          |                                    |                            |                              |  |  |
| (if applicable) (dd/mm/yyyy)  | Subscription price    |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                       |          |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A  |                       | ( / / )  |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A   | 4. N/A                | <u></u>  |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A  |                       |          |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A  |                       |          |                                    |                            |                              |  |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       |          |                                    |                            |                              |  |  |
| Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A   |                       |          |                                    |                            |                              |  |  |
| (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A   | Subscription price    |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A  (Preference shares) N/A   |                       |          |                                    |                            |                              |  |  |
| (Preference shares) N/A   |                       | ( / / )  |                                    |                            |                              |  |  |
|   |                       |          |                                    |                            |                              |  | -  |
| (Other class) 1771  |                       |          |                                    |                            |                              |  | <del>.</del>   |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   | -  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  |   |
| Total D (Ourlinger, shares)   | NI/A   |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   |   |
| (Other class)   | N/A  |   |
| (Other class)   |  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which may be month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)             |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  | N/A   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares repurchased ( <i>Note 1</i> ) |       |   |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  | N/A   |
|    |                      |                             |   |       |   |  | 1771  |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> )    | ·     |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  | DI/A  |
|    |                      |                             |   |       |   |  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)             |       |   |  |   |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                             |   |       |   |  | N/A   |

N/A

|     |                        |                                | Γ0                                      | r iviain e | oara   | and GEWI listed   |  |
|-----|------------------------|--------------------------------|---|------------|--------|---|--|
|     |                        |                                |   |            | is     | No. of new<br>shares of issuer<br>ssued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer whice<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|     | Type of Issue          |                                |   |            |        |   | HOHUI  |
|     |                        |                                | Class of shares issuable (Note 1)       |            | _      |   |  |
| 9.  | Capital reorganisation |                                | Issue and allotment date : (dd/mm/yyyy) | //         | )      |   |  |
|     |                        |                                | Low approvar date.                      | //         | )      |   |  |
|     |                        |                                | (dd/mm/yyyy)                            |            |        |   | N/A  |
|     |                        |                                |   |            |        |   | 17/11  |
|     |                        |                                | Class of shares issuable – (Note 1)     |            |        |   |  |
| 10. | Other (please specify) | At price : State currency      | Issue and allotment date : (dd/mm/yyyy) | / /        | )      |   |  |
|     |                        |                                | EGM approval date: (dd/mm/yyyy)         | / /        | )      |   | N/A  |
|     |                        |                                | Total E. (Oro                           | dinary sl  | harec) | N/Δ   |  |
|     |                        |                                |   | erence sl  | hares) | N/A   |  |
|     |                        |                                |   | (Other     | class) | N/A   |  |
|     |                        |                                |   |            |        |   |  |
|     |                        |                                |   |            |        |   |  |
| То  | otal increase / (decre | ease) in ordinary shares durir | ng the month (i.e. Total of A to E):    | :          | (1)    | N/A   |  |
|     |                        |                                |   |            | (2)    | N/A   |  |
| Ta  | otal increase / (decre | ease) in preference shares du  | ring the month (i.e. Total of A to F    | ∃).        |        | N/A   |  |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |  |
|---|--|
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| Submitted by: Liu Chui Ying   |  |
|   |  |
| Title: Secretary (Director, Secretary or other duly authorised officer) |  |
| (Director, Secretary of other dury authorised officer)                  |  |
|   |  |
|   |  |

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.