

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2011								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer New Media Group Holdings Limited								
Date Submitted 06/10/2011								
Date Submitted	00/10/20	<u>/11</u>						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code: 708 Descri	ption : Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00					
(2) Stock code : N/A Descri	ption: <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	<u>N/A</u>					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

Stock code : N/A Descri	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	864,000,000	N/A	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	N/A	
Balance at close of the month	864,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the mont
(dd/mm/yyyy) and —		Movement duri	ng the month		thereto	as at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Grantea	Excressed	Cunconed	Zapsea		
Option Scheme:	0	0		0		7 7 00 00
share options	0	0	0	0	0	7,500,00
granted on						
18/01/2008 with						
Exercise price						
@HK\$0.68 each						
(Written Resolution:						
18/01/2008)						
ordinary shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)			Total A. (Ordin	nary shares)	N/A	
				ence shares)		
				Other class)	IN/A	
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A

(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A (Other class) N/A	Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A	1. N/A	<u>—</u>					
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A		(/ /)					
							-
(Other class) 1771							.

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)		
Total D (Ourlinger, shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which may be month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 21						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							1771
			Class of shares redeemed (<i>Note 1</i>)	·			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		DI/A
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

N/A

			Γ0	r iviain e	oara	and GEWI listed	
					is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
	Type of Issue						HOHUI
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	//)		
			LOW approvar date.	//)		
			(dd/mm/yyyy)				N/A
							17/11
			Class of shares issuable – (Note 1)				
10.	Other (please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		N/A
			Total E. (Oro	dinary sl	harec)	N/Δ	
				erence sl	hares)	N/A	
				(Other	class)	N/A	
То	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A to E):	:	(1)	N/A	
					(2)	N/A	
Ta	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to F	∃).		N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Liu Chui Ying	
Title: Secretary (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.