

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Media Group Holdings Limited
Date Submitted	02/02/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 708 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	<u>HK\$100,000,000.00</u>					
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	N/A	N/A	N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N</u> /A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* **HK**S *currency*) :

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	864,000,000	<u>N/A</u>	N/A	N/A		
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	864,000,000	<u>N/A</u>	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme:	0	0	0	0	0	7,500,000
share options	0	Ŭ	0	0	0	7,200,000
granted on						
18/01/2008 with						
Exercise price						
@HK\$0.68 each						
(Written Resolution:						
18/01/2008)						
ordinary shares						
(Note 1)						
· · · ·						
2. N/A						
2.10/14						
shares						
(Note 1)						
(
3.N/A						
J.N/A						
(/ /)						
shares						
(Note 1)						
(Total A. (Ordin	ary shares)	N/A	
				nce shares)		
				Other class)	IN/A	
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)				
	·		. <u> </u>		·
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
	·				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>)					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tot	al B. (Ord	dinary shares) N/A	Δ	
			erence shares) $\overline{N/A}$ (Other class) $\overline{N/A}$	1	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertibles (i.e. Convertible in Convertibles (i.e. Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstunianig	monu	montin	monu		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	hary shares) N/A ence shares) N/A Other class) N/A	A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otr	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT (A
							<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

	Type of Issue		F		<u>Mann</u>	DUa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue							monu
			Class of shares issuable (Note 1)					
5.	Scrip dividend At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue At price	State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A

	For Main Boai	rd and GEM listed	issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Class of shares issuabl (Note 1) 9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy)	le (/ / _)		
EGM approval date: (dd/mm/yyyy)	(//)		<u>N/A</u>
10. Other (please specify) At price : State currency Class of shares issuabl (Note 1) 10. Other (please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	le (/ /)		
EGM approval date: (dd/mm/yyyy) Total E. (I	(/ /) (Ordinary share Preference share (Other class	es) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: Liu Chui Ying
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*