

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited |                                      |                                  |   |  |
|--|--------------------------------------|----------------------------------|---|--|
|  | ew Media Group Holdings<br>5/03/2013 | s Limited                        |   |  |
| I. Movements in Authorised Share             | e Capital                            |                                  |   |  |
| 1. Ordinary Shares                           |                                      |                                  |   |  |
| (1) Stock code : <u>708</u> I                | Description: Ordinary                | Shares                           |   |  |
|  | No. of ordinary shares               | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mor            | nth 10,000,000,000                   | HK\$0.01                         | HK\$100,000,000.00                        |  |
| Increase/(decrease)                          | N/A                                  | -                                | N/A                                       |  |
| Balance at close of the month                | 10,000,000,000                       | HK\$0.01                         | HK\$100,000,000.00                        |  |
| (2) Stock code: N/A I                        | Description : <u>N/A</u>             |                                  |   |  |
|  | No. of ordinary shares               | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mor            | nth <u>N/A</u>                       | N/A                              | N/A                                       |  |
| Increase/(decrease)                          | N/A                                  | -                                | N/A                                       |  |
| Balance at close of the month                | N/A                                  | N/A                              | N/A                                       |  |

28/02/2013

| Stock code: N/A Descri   | ription: N/A                                  |                                  |   |
|--|---|----------------------------------|---|
|  | No. of preference shares                      | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month  | N/A   | N/A                              | N/A   |
| Increase/(decrease)  | N/A   |                                  | N/A   |
| Balance at close of the month  | N/A   | N/A                              | N/A   |
|  |   |                                  |   |
|  | ription : <u>N/A</u>                          |                                  |   |
|  | ription : N/A  No. of other classes of shares | Par value<br>(State<br>currency) |   |
| 3. Other Classes of Shares  Stock code: N/A Description Descriptio | No. of other                                  | Par value<br>(State              |   |
| Stock code: N/A Descr  | No. of other classes of shares                | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |

currency):

## II. Movements in Issued Share Capital

|                                       | No. of ordi | nary shares | No of preference | No. of other classes |
|---------------------------------------|-------------|-------------|------------------|----------------------|
| _                                     | (1)         | (2)         | shares           | of shares            |
| Balance at close of preceding month   | 864,000,000 | N/A         | <u>N/A</u>       | <u>N</u> /A          |
| Increase/ (decrease) during the month | N/A         | N/A         | N/A              | N/A                  |
| Balance at close of the month         | 864,000,000 | N/A         | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under   | Share Option S | Schemes of the   | Issuer)         |                          |                      |                         |
|------------------------|----------------|------------------|-----------------|--------------------------|----------------------|-------------------------|
| Particulars of share   |                |                  |                 |                          | No. of new shares of | No. of new shares of    |
| option scheme          |                |                  |                 |                          | issuer issued during | issuer which may be     |
| including EGM          |                |                  |                 |                          | the month pursuant   | issued pursuant thereto |
| approval date          | ]              | Movement duri    | thereto         | as at close of the month |                      |                         |
| (dd/mm/yyyy) and —     |                |                  | <u> </u>        |                          | _                    |                         |
| class of shares        |                |                  |                 |                          |                      |                         |
| issuable               | Granted        | Exercised        | Cancelled       | Lapsed                   |                      |                         |
| 1. Pre-IPO Share       |                |                  |                 |                          |                      |                         |
| Option Scheme:         | 0              | 0                | 0               | 0                        | 0                    | 7,500,000               |
| share options          | _              |                  | -               | -                        | •                    | .,,                     |
| granted on             |                |                  |                 |                          |                      |                         |
| 18/01/2008 with        |                |                  |                 |                          |                      |                         |
| Exercise price         |                |                  |                 |                          |                      |                         |
| @HK\$0.68 each         |                |                  |                 |                          |                      |                         |
| (Written Resolution:   |                |                  |                 |                          |                      |                         |
| 18/01/2008)            |                |                  |                 |                          |                      |                         |
| ordinary shares        |                |                  |                 |                          |                      |                         |
| (Note 1)               |                |                  |                 |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |
| 2. N/A                 |                |                  |                 |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |
| shares                 |                |                  |                 |                          |                      |                         |
| (Note 1)               |                |                  |                 |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |
| 3.N/A                  |                |                  |                 |                          |                      |                         |
| -                      |                |                  |                 |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |
| _ ( / / )              |                |                  |                 |                          |                      |                         |
| shares                 |                |                  |                 |                          |                      |                         |
| (Note 1)               |                |                  |                 |                          |                      |                         |
|                        |                |                  | Total A. (Ordin | nary shares)             | N/A                  |                         |
|                        |                |                  | (Prefere        | ence shares)             | N/A                  |                         |
|                        |                |                  |                 | Other class)             |                      |                         |
| Total funds raised dur | ing the month  | from evercise o  |                 |                          |                      |                         |
| options (State currenc |                | iroin exercise ( | N/A             |                          |                      |                         |
| options (state current | 3)             |                  | 11/11           |                          |                      |                         |
|                        |                |                  |                 |                          |                      |                         |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  | o. of new hares of uer which y be issued bursuant ereto as at ose of the month | hares of<br>uer issued is<br>uring the m<br>month<br>oursuant the | Amount at close of the month | Converted during the month | ount at close preceding month | Amo |       | Class and description             |
|--|--|---|------------------------------|----------------------------|-------------------------------|-----|-------|-----------------------------------|
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) |  |   |                              |                            |                               |     |       | 1. N/A                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) |  |   |                              |                            |                               |     |       |                                   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) |  |   |                              |                            | ·                             |     |       | Stock code (if listed)            |
| EGM approval date (if applicable) (dd/mm/yyyy))  |  |   |                              |                            | _                             |     |       | Class of shares issuable (Note 1) |
| (if applicable) (dd/mm/yyyy)) ( / / )  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed)   |  |   |                              |                            | _                             |     |       |                                   |
| 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed)   |  |   |                              |                            |                               |     |       | (if applicable)                   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed)  Stock code (if listed)   |  |   |                              |                            | _                             |     | / / ) |                                   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed)  Stock code (if listed)  |  |   |                              |                            |                               |     |       |                                   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed)  Stock code (if listed)  |  |   |                              |                            |                               |     |       |                                   |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed)  ( / / )  Stock code (if listed)   |  | <del></del>   |                              |                            |                               |     |       |                                   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  |  |   |                              |                            |                               |     |       |                                   |
| (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed)  Stock code (if listed)   |  |   |                              |                            | _<br>_                        |     |       | Subscription price                |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed)   |  |   |                              |                            | _                             |     | / / ) | (if applicable)<br>(dd/mm/yyyy)   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed)  |  |   |                              |                            |                               |     |       | 3. N/A                            |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed)  |  |   |                              |                            |                               |     |       |                                   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed)  |  | <del></del> -   |                              |                            |                               |     |       | Stock code (if listed)            |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed)  |  |   |                              |                            | _                             |     |       | Class of shares                   |
| EGM approval date (if applicable) (dd/mm/yyyy)   |  |   |                              |                            | _                             |     |       |                                   |
| (dd/mm/yyyy)   |  |   |                              |                            | _                             |     |       | EGM approval date                 |
| Stock code (if listed)   |  |   |                              |                            | _                             |     | / / ) | (dd/mm/yyyy)                      |
|  |  |   |                              |                            |                               |     |       | 4. N/A                            |
|  |  |   |                              |                            |                               |     |       |                                   |
|  |  |   |                              |                            |                               |     |       | Stock code (if listed)            |
|  |  |   |                              |                            | _                             |     |       | Class of shares                   |
| issuable (Note 1) Subscription price   |  |   |                              |                            | _                             |     |       |                                   |
| EGM approval date  |  |   |                              |                            | _                             |     |       | EGM approval date                 |
| (if applicable) (dd/mm/yyyy) ( / / )   |  |   |                              |                            | _                             |     | / /)  |                                   |
| Total C. (Ordinary shares) N/A (Preference shares) N/A   |  |   |                              |                            |                               |     |       |                                   |
| (Other class) N/A  |  |   |                              |                            |                               |     |       |                                   |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (// ) shares (Note 1)  |  |   |
| 2. N/A  |  |   |
| 3. N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  | N/A<br>N/A<br>N/A  |   |

|    | or movements in | Issued Share Capital      |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | may be issued pursuant thereto as at close of the |
|----|-----------------|---------------------------|---|-------|---|--|---|
|    | Type of Issue   |                           |   |       |   |  | month   |
|    |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rights issue    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                 |                           |   |       |   |  | N/A   |
|    |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer      | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                 |                           |   |       |   |  | N/A   |
|    |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing         | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                 |                           | · • • • • • • • • • • • • • • • • • • • |       |   |  | N/A   |
|    |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue     |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                 |                           | •••                                     |       |   |  | N/A   |

For Main Board and GEM listed issuers

|    | Tours of Laure       |                               |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
|    | Type of Issue        |                               |   |       |   |  | month   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  | N/A   |
|    |                      |                               |   |       |   |  | 1071  |
|    |                      |                               | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  | NI/A  |
|    |                      |                               |   |       |   |  | N/A   |
|    |                      |                               | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  | NI/A  |
|    |                      |                               |   |       |   | -  | N/A   |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : State currency     | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  | N/A   |

N/A

|     |                        |                                |   | For Main                       | Board | and GEM listed  |  |
|-----|------------------------|--------------------------------|---|--------------------------------|-------|---|--|
|     | Type of Issue          |                                |   |                                | i     | No. of new<br>shares of issuer<br>ssued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer whice<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|     |                        |                                | Class of shares issuable (Note 1)       |                                |       |   |  |
| 9.  | Capital reorganisation |                                | Issue and allotment date : (dd/mm/yyyy) | ( / /                          | )     |   |  |
| Ì   |                        |                                | EGM approval date: (dd/mm/yyyy)         | ( / /                          | )     |   |  |
|     |                        |                                |   |                                |       |   | N/A  |
|     |                        |                                | Class of shares issuable (Note 1)       |                                |       |   |  |
| 10. | Other (please specify) | At price : State currency      | Issue and allotment date : (dd/mm/yyyy) | ( / /                          | )     |   |  |
|     |                        |                                | EGM approval date: (dd/mm/yyyy)         | ( / /                          | )     |   | N/A  |
|     |                        |                                |   | Ordinary<br>reference<br>(Othe |       | N/A   | -<br>-<br>-  |
|     |                        |                                |   |                                |       |   |  |
| To  | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to        | E):                            | (1)   | ) N/A   |  |
|     |                        |                                |   |                                | (2)   |   |  |
| To  | otal increase / (decre | ease) in preference shares dur | ring the month (i.e. Total of A t       | o E):                          |       | N/A   |  |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Liu Chui Ying                            |
| Title: Secretary                                       |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.