

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Media Group Holdings Limited
Date Submitted	03/12/2013

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares (1) Stock code : 708 Description : Ordinary Shares Par value Authorised share No. of ordinary (State capital shares currency) (*State currency*) Balance at close of preceding month 10,000,000,000 HK\$100,000,000.00 HK\$0.01 Increase/(decrease) N/A N/A Balance at close of the month 10,000,000,000 HK\$100,000,000.00 HK\$0.01 (2) Stock code : N/A Description : N/A Par value Authorised share No. of ordinary capital (State shares (State currency) currency) Balance at close of preceding month N/A N/A N/AIncrease/(decrease) N/A N/A Balance at close of the month N/A N/A N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$1** *currency*) :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares (2)	No of preference shares	No. of other classes of shares
-	(1)	(2)	shares	of shares
Balance at close of preceding month	864,000,000	<u>N/A</u>	<u>N/A</u>	N/A
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	864,000,000	<u>N/A</u>	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share (	Option Schemes of the Issuer)
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approval date (dd/mm/yyyy) and class of shares issuableMovement during the month1. Effective date:00018 January 2008 (approved by)611	thereto	1
class of shares issuableGrantedExercisedCancelledLapsed1. Effective date:000018 January 2008 (approved by)0000	—	as at close of the month
1. Effective date:00018 January 2008(approved by)		
18 January 2008 (approved by		
(approved by	0	0
Shareholder on		
18/01/2008)		
ordinary shares		
(Note 1)		
<u>2. N/A</u>		
shares		
(Note 1)		
<u>3.N/A</u>		
shares		
(Note 1)	NT / A	
Total A. (Ordinary shares)		
(Preference shares)		
(Other class)	IN/A	
Total funds raised during the month from exercise of		
options (State currency) <u>N/A</u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	· ·				<u> </u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / )	· · ·				
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )				
5.19/11					
	· · ·				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
	( / / )				
4. N/A					
( / / )	· ·				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
		10 (2			
	Tot		dinary shares) <u>N/A</u> erence shares) <u>N/A</u>		-
		(11010	(Other class) $\frac{N/P}{N/A}$		-

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Convertibles Convertibles Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstunding	montin	month	montin		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)	( / / )					
(dd/mm/yyyy)	( / / _ )	,	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	Ι	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
	-	
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements in ?						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A

	Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	)	
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	1	N/A
							<u>1N/A</u>
		Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)	1	
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	1	NT/A
							<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)	1	
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	1	NT/ A
							<u>N/A</u>
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	1	
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	)	
							N/A

	For Main Board and GEM listed	issuers
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	
	(dd/mm/yyyy)	<u>N/A</u>
10. Other (please specify) At price : State currency —	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: Liu Chui Ying
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.