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**EVERGRANDE HEALTH
INDUSTRY GROUP**

EVERGRANDE HEALTH INDUSTRY GROUP LIMITED

恒大健康產業集團有限公司

(a company incorporated in Hong Kong with limited liability)

(Stock code: 708)

HIGH CONCENTRATION OF SHAREHOLDING

This announcement is made at the request of the Stock Exchange in respect of the concentration of the shareholding of Evergrande Health Industry Group Limited in the hands of a limited number of Shareholders as at 7 August 2015.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in respect of the concentration of the shareholding of Evergrande Health Industry Group Limited (the “**Company**”) in the hands of a limited number of shareholders of the Company (the “**Shareholders**”) as at 7 August 2015.

HIGH CONCENTRATION OF SHAREHOLDING

The Company noted that an announcement has been published by the Securities and Futures Commission (the “**SFC**”) on 21 August 2015 (the “**SFC Announcement**”).

As disclosed in the SFC Announcement, the SFC has recently completed an enquiry into the shareholding of the Company. The SFC’s findings suggested that as at 7 August 2015, 18 Shareholders held an aggregate of 158,790,000 Shares, representing 18.38% of the issued Shares. Such shareholding, together with 647,955,000 Shares (representing 74.99% of the issued Shares) held by the Company’s substantial Shareholder, represented 93.37% of the issued Shares as at 7 August 2015. Therefore, only 57,255,000 Shares (representing 6.63% of the issued Shares) were held by other Shareholders.

As set out in the SFC Announcement, the shareholding structure of the Company as at 7 August 2015 was as follows:

	Number of Shares held <i>(Shares)</i>	% of total number of issued Shares <i>(%)</i>
Evergrande Real Estate Group Limited (<i>Note 1</i>)	647,955,000	74.99
A group of 18 shareholders	158,790,000	18.38
Other shareholders	<u>57,255,000</u>	<u>6.63</u>
Total	<u><u>864,000,000</u></u>	<u><u>100.00</u></u>

Note 1: The Shares were held by the indirect wholly-owned subsidiaries of Evergrande Real Estate Group Limited, whose shares are listed on the Main Board of Stock Exchange (stock code: 3333).

According to the SFC Announcement, during the period from 9 July 2015 to 7 August 2015, closing price of the Shares increased by 222.7% from HK\$3.88 to HK\$12.52.

On 24 July 2015, the Company announced that it proposed to effect a share subdivision by converting every one existing Share into ten converted shares.

As at 20 August 2015, the Shares closed at HK\$15.02, representing an increase of 287.1% from the closing price of HK\$3.88 on 8 July 2015.

The information above is extracted from the SFC Announcement and the Company has not independently verified such information. Please also refer to the SFC Announcement for other information.

PUBLIC FLOAT

Based on the information available and to the best knowledge of the directors of the Company after making all reasonable enquiries, the Company confirms that not less than 25% of the Company's issued Shares were in the hands of the public as at 7 August 2015 and the Company is able to comply with the public float requirement under the Rules Governing the Listing of Securities on Stock Exchange.

In view of the high concentration of shareholding in a small number of Shareholders, shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

By Order of the Board
Evergrande Health Industry Group Limited
Fong Kar Chun, Jimmy
Company Secretary

Hong Kong, 21 August 2015

As at the date of this announcement, the executive directors of the Company are Ms. Tan Chaohui, Mr. Tong Ming and Mr. Han Xiaoran; and the independent non-executive directors of the Company are Mr. Chau Shing Yim, David, Mr. Guo Jianwen and Mr. Xie Wu.