

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/2	28/2/2017			
To: Hong Kong Exchanges and	Clearing Li	imited		
Name of Issuer <u>H</u>	Evergrande	Health Indus	try Group Limited	1
Date Submitted	Date Submitted 06/03/2017			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>708</u>	Description	n: <u>Ordin</u>	ary Shares	
	1	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth N/	A	<u>N/A</u>	N/A
Increase/(decrease)	<u>N/</u>	A		<u>N/A</u>
Balance at close of the month	<u>N/</u>	A		N/A
(2) Stock code: N/A	Description	n: <u>N/A</u>		
	1	No. of ordinar shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth N/	A	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/</u>	A		N/A
Balance at close of the month	<u>N/</u>	A	<u>N/A</u>	N/A

2. Preference Shares			
Stock code : N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the en currency):	d of the month (State	N/A	

II. Movements in Issued Share Capital

	No. of ordinary shar		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,640,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	8,640,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Effective date:	0	0	0	0	0	0
18 January 2008						
(approved by						
Shareholder on						
(18/01/2008)						
ordinary shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(14016 1)		Tot	al A. (Ordina	ary charge)	NI/A	
		100		nce shares)		
			*			
			•	ther class)	N/A	
Total funds raised dur		from exercise of				
options (State currence	cy)		N/A			
options (State currenc	cy)		N/A			

Warrants to Issue Shares of the Issue Shares o		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varue	preceding month	шошп	month		
	•					
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	()	,				
(dd/mm/yyyy) 2. N/A	(/ /	<u> </u>				
2. IV/A						
	· 					_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	•					
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
4. N/A	•					
-						
(/ /)	·					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
		Tr_ (. 1	D (Om.1):	normahoros) N/A		
		Total		nary shares) <u>N/A</u> ence shares) N/A		-
				Other class) $\frac{N/A}{N}$		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u> -					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/111111/yyyy)	(/ /)		Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) $\frac{N/A}{N}$	A	<u>-</u> -
			(0	Other class) N/A	A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

titati	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
	(/ /)		
	shares (Note 1)		
	stiates (tvote 1)		_
	NY/A		
2.	N/A		
,			
	(/ /)		
	shares (Note 1)		
			_
3.	N/A		
	(/ /)		
	shares (Note 1)		
	stidies (tyote 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements ir	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

		Class of shares issuable			
		(Note 1)			
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/1
					N/A
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A
		Class of shares			
		redeemed (Note 1)		,	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
					 17/11
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		(46.22.2.2)			 N/A
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
					 N/A

10. Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A
		Total E. (Ordinary s (Preference s (Other		N/A	
Total increase / (decrease	ase) in ordinary shares during	the month (i.e. Total of A to E):	(1)	N/A N/A	
Total increase / (decrease	ase) in preference shares durin	ng the month (i.e. Total of A to E):	(2)	N/A	
Total increase / (decrea	ase) in other classes of shares	during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: FONG KAR CHUN, JIMMY
Title: Secretary (Director, Secretary or other duly authorised officer)
N

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.