

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Evergrande Health Industry Group Limited |
|----------------|--|
| Date Submitted | 06/09/2017                               |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>708</u> Descr   | iption : Ordinary      | Shares                           |   |
|-------------------------------------|------------------------|----------------------------------|---|
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                    | N/A                              | N/A   |
| Increase/(decrease)                 | <u>N/A</u>             |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>             |                                  | <u>N/A</u>                                      |
| (2) Stock code : <u>N/A</u> Descr   | iption : <u>N/A</u>    |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                    | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                    |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                       | N/A   |

## 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | ription : <u>N/A</u>     |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                      | N/A                              | <u>N</u> /A                                     |
| Increase/(decrease)                 | N/A                      |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>               |                                  | <u>N/A</u>                                      |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption : <u>N/A</u>             |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                     |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                     | N/A                              | <u>N/A</u>                                      |

Total authorised share capital at the end of the month (*State* N/A *currency*) :

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 8,640,000,000 | <u>N/A</u>  | <u>N/A</u>       | <u>N/A</u>           |
| Increase/ (decrease)<br>during the month | N/A           | N/A         | <u>N/A</u>       | <u>N/A</u>           |
| Balance at close of the month            | 8,640,000,000 | N/A         | <u>N/A</u>       | <u>N/A</u>           |

III. Details of Movements in Issued Share Capital

| Share Options (under S                              | Share Option S | Schemes of the I  | ssuer)         |              |                      |                          |
|---|----------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share                                |                |                   |                |              | No. of new shares of | No. of new shares of     |
| option scheme                                       |                |                   |                |              | issuer issued during | issuer which may be      |
| including EGM                                       |                |                   |                |              | the month pursuant   | issued pursuant thereto  |
| approval date                                       | 1              | Movement durir    | ig the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and                                    |                |                   |                |              |                      |                          |
| class of shares<br>issuable                         | Granted        | Exercised         | Cancelled      | Lancad       |                      |                          |
| 1.Effective date:                                   | 0 0            | 0                 | 0              | Lapsed 0     | 0                    | 0                        |
| 18 January 2008                                     | 0              | 0                 | 0              | 0            | 0                    | 0                        |
| · · · · · · · · · · · · · · · · · · ·               |                |                   |                |              |                      |                          |
| (approved by  |                |                   |                |              |                      |                          |
| Shareholder on                                      |                |                   |                |              |                      |                          |
| (18/01/2008)  |                |                   |                |              |                      |                          |
| ordinary shares                                     |                |                   |                |              |                      |                          |
| (Note 1)  |                |                   |                |              |                      |                          |
| 0.000   |                |                   |                |              |                      |                          |
| <u>2. N/A</u>                                       |                |                   |                |              |                      |                          |
|   |                |                   |                |              |                      |                          |
|   |                |                   |                |              |                      |                          |
|   |                |                   |                |              |                      |                          |
|   |                |                   |                |              |                      |                          |
| shares  |                |                   |                |              |                      |                          |
| (Note 1)  |                |                   |                |              |                      |                          |
|   |                |                   |                |              |                      |                          |
| 3. N/A  |                |                   |                |              |                      |                          |
|   |                |                   |                |              |                      |                          |
|   |                |                   |                |              |                      |                          |
|   |                |                   |                |              |                      |                          |
|   |                |                   |                |              |                      |                          |
| shares  |                |                   |                |              |                      |                          |
| $\frac{1}{(Note 1)}$                                |                |                   |                |              |                      |                          |
| (11010-1)   |                | To                | tal A. (Ordina | arv shares)  | N/A                  |                          |
|   |                | 10                |                | ice shares)  |                      |                          |
|   |                |                   |                | ther class)  |                      |                          |
| Total funds resigned dereit                         | ng tha manth   | From overeige - f |                | (1101 01055) | 11/11                |                          |
| Total funds raised durin<br>options (State currency |                | Tom exercise of   | N/A            |              |                      |                          |
| options (state currency                             | ,              |                   | 11/7           |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| 1. IV/A  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| <u>2. N/A</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A   | ( / / )   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date  |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4. N/A  | ( / / )   |                                  |   |  |  |
|  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|  | Tota  | (Prefere                         | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

| Convertibles (i.e. Convertible in   | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |   |  |  |
|---|--------------------------------------|--|----------------------------------|---|--|--|
| Class and description <u>1. N/A</u>   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   |                                      |  |                                  |   |  |  |
|   |                                      |  |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |   |  |  |
| EGM approval date (if applicable)   |                                      |  |                                  |   |  |  |
| (dd/mm/yyyy))   | ( / / )                              |  |                                  |   |  |  |
|   | _                                    |  |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |   |  |  |
| <u>3. N/A</u>   |                                      |  |                                  |   |  |  |
| Stock code (if listed)  |                                      |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                           |                                      |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |   |  |  |
| 4. N/A  | _                                    |  |                                  |   |  |  |
| Stock code (if listed)  |                                      |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                           |                                      |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |   |  |  |
|   |                                      | ,  | (Prefere                         | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | L  | -  |

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable:<br>1. N/A | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| ( / / )<br>shares (Note 1)   |   |  |
| 2. <u>N/A</u>  | -   |  |
| 3. N/A   |   |  |
| ( / / )<br>shares (Note 1)<br>Total D. (Ordinary shares)   | N/A   |  |
| (Preference shares)<br>(Other class)   | N/A<br>N/A  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue | ssued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------|--|-------|---|--|---|
|    |               | <b>6</b>            | Class of shares issuable (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date: | ( / / |   |  |   |
|    |               |                     | (dd/mm/yyyy)   |       |   |  | <u>N/A</u>  |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )                       |       |   |  |   |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                       | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                               | ( / / | ) |  | N/A   |
|    |               |                     |  |       |   |  |   |
|    |               |                     | Class of shares issuable (Note 1)                                |       |   |  |   |
| 3. | Placing       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                       | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                               | ( / / | ) |  | N/A   |
|    |               |                     |  |       |   |  |   |
|    |               |                     | Class of shares issuable (Note 1)                                |       |   |  |   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy)                       | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                               | ( / / | ) |  | <u>N/A</u>  |
|    |               |                     |  |       |   |  |   |

|    |  |   |     |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|--|---|-----|---|---|--|---|
|    | Type of Issue                                    |   |     |   |   |  | month   |
| 5. | Scrip dividend At price : State<br>currency      | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)  | ( / | / | ) |  | <u>N/A</u>  |
|    |  | Class of shares repurchased (Note 1)  |     |   |   |  |   |
| 6. | Repurchase of shares                             | Cancellation date :<br>(dd/mm/yyyy)   | ( / | / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)  | ( / | / | ) |  | <u>N/A</u>  |
|    |  | Class of shares redeemed ( <i>Note 1</i> )  |     |   |   |  |   |
| 7. | Redemption of shares                             | Redemption date :<br>(dd/mm/yyyy)   | ( / | / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)  | ( / | / | ) |  | <u>N/A</u>  |
|    |  |   |     |   |   |  |   |
|    |  | Class of shares issuable (Note 1)   |     |   |   |  |   |
| 8. | Consideration issue At price : State<br>currency | - Issue and allotment<br>date : (dd/mm/yyyy)  | ( / | / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)  | ( / | / | ) |  | <u>N/A</u>  |
|    |  |   |     |   |   |  |   |

|     | Type of Issue             |                              |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|------------------------------|--|--|--|---|
|     |                           |                              | Class of shares issuable ( <i>Note 1</i> )     |  |  |   |
| 9.  | Capital reorganisation    |                              | Issue and allotment (<br>date : (dd/mm/yyyy)   | ( / / )                                    |  |   |
|     |                           |                              | EGM approval date: (dd/mm/yyyy)                | (//)                                       |  |   |
|     |                           |                              |  |  |  | <u>N/A</u>  |
|     |                           |                              | Class of shares issuable (Note 1)              |  |  |   |
| 10. | Other<br>(Please specify) | At price : State<br>currency | - Issue and allotment (<br>date : (dd/mm/yyyy) | (//)                                       |  |   |
|     |                           |                              | EGM approval date: (dd/mm/yyyy)                | ( / / )                                    |  | N/A   |
|     |                           |                              |  | rdinary shar<br>Ference shar<br>(Other cla | es) N/A  | -<br>-<br>-   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

| Submitted by:FONG KAR CHUN, JIMMY  |
|--|
| Secretary         (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.