

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):			0/11/2018			
To: Hong Kong Exchanges and	d Clearing Li	imi	ted			
Name of Issuer	Evergrande	Не	ealth Industry (	Group Limited	1	
Date Submitted	06/12/2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 708 Description : Ordinary Shares						
	1	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth N/	Α		N/A	N/A	
Increase/(decrease)	<u>N/</u>	Α			<u>N/A</u>	
Balance at close of the month	<u>N/</u>	A			N/A	
(2) Stock code : N/A	_Descriptio	n :	N/A			
	1	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth N/	Α		N/A	<u>N/A</u>	
Increase/(decrease)	<u>N/</u>	A			N/A	
Balance at close of the month	<u>N/</u>	A		N/A	N/A	

Stock code : N/A Descri	ription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares  Stock code: N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the encurrency):	d of the month (State	N/A	

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,640,000,000	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	8,640,000,000	N/A	<u>N</u> /A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	I	Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Effective date:	0	0	0	0	0	(
6 June 2018						
(approved by						
Shareholder on						
06/06/2018)						
ordinary shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
( <i>Note 1</i> )						
		Tot	al A. (Ordina	ary shares)	N/A	
			(Preferer	ice shares)	N/A	
				ther class)		
Total funds raised dur		from exercise of				
options (State currenc			N/A			

Warrants to Issue Shares of the Iss	suer which are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
			<u> </u>		
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A					
( / / )	·		<u> </u>		
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
3. N/A					
( / / )	· <u></u>				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Cub comintion maios					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	( ' ' ' )				
	. <u> </u>				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
		T-4-1.D (O. 1)	nouve also as a Nave		
			nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
			Other class) N/A		

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
Stock code (if listed)	  					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
	<u> </u>					
Stock code (if listed)	<del> </del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A		<u></u>				
	<del></del>					
	<del>_</del>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / / )		n . 1 G . (2 G			
		,		nary shares) N/A		-
				ence shares) N/A		<u>-</u>
			((	Other class) N/A	•	-
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	_	
2. N/A		
( / / ) shares (Note 1)		
3. N/A		
( / / )	- <del> </del> - <del> </del> - <del> </del>	
shares (Note 1)  Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable				
4.	Bonus issue		(Note 1)  Issue and allotment	( / /	)		
			date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At	price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NT/A
							N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
						_	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At	price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
						1771
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Total E.	(Ordinary s (Preference s (Other	hares	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	NT/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	(2	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tot	al of A to E):		N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Mo	ovements in Is	sued	Share Capital	!").)

Remarks (if any):
Submitted by: FONG KAR CHUN, JIMMY
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.