

#### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) :

31/05/2020

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Evergrande Health Industry Group Limited |
|----------------|--|
| Date Submitted | 02/06/2020                               |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares              |                  |                  |                          |
|---------------------------------|------------------|------------------|--------------------------|
| (1) Stock code : <u>708</u> D   | escription :     | Ordinary         | Shares                   |
|                                 |                  | ordinary<br>ares | Par va<br>(Sta<br>currei |
| Balance at close of preceding m | nonth <u>N/A</u> |                  | <u>N/A</u>               |
|                                 |                  |                  |                          |

|                                     | No. of ordinary shares | Par value<br>(State<br>currency)               | Authorised share<br>capital<br><i>(State currency)</i> |
|-------------------------------------|------------------------|--|--|
| Balance at close of preceding month | N/A                    | N/A  | <u>N/A</u>   |
| Increase/(decrease)                 | N/A                    |  | <u>N/A</u>   |
| Balance at close of the month       | N/A                    | N/A  | <u>N/A</u>   |
| (2) Stock code : <u>N/A</u> Descri  | ption : <u>N/A</u>     |  |  |
|                                     | No. of ordinary shares | Par value<br><i>(State</i><br><i>currency)</i> | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | N/A                    | N/A  | <u>N/A</u>   |
| Increase/(decrease)                 | N/A                    |  | <u>N/A</u>   |
| Balance at close of the month       | N/A                    | N/A  | <u>N/A</u>   |

### 2. Preference Shares

| Stock code : <u>N/A</u> Descri      | iption : <u>N/A</u>            |                                  |  |
|-------------------------------------|--------------------------------|----------------------------------|--|
|                                     | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | 1 <u>N/A</u>                   | N/A                              | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                     |                                  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                     | N/A                              | <u>N/A</u>   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | iption : <u>N/A</u>                  |                                  |  |
|-------------------------------------|--------------------------------------|----------------------------------|--|
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | N/A                                  | N/A                              | <u>N/A</u>   |
| Increase/(decrease)                 | N/A                                  |                                  | <u>N/A</u>   |
| Balance at close of the month       | N/A                                  | N/A                              | <u>N/A</u>   |

Total authorised share capital at the end of the month (*State* N/A *currency*) :

## II. Movements in Issued Share Capital

|  | No. of ordir  | hary shares | No of preference |                   |  |  |
|--|---------------|-------------|------------------|-------------------|--|--|
|  | (1)           | (2)         | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 8,640,000,000 | N/A         | <u>N/A</u>       | <u>N/A</u>        |  |  |
| Increase/ (decrease)<br>during the month | N/A           | <u>N/A</u>  | N/A              | <u>N/A</u>        |  |  |
| Balance at close of<br>the month         | 8,640,000,000 | <u>N/A</u>  | <u>N/A</u>       | <u>N/A</u>        |  |  |

# III. Details of Movements in Issued Share Capital

| Particulars of share option scheme function of the month pursuant successful which may be issued during its month pursuant thereto as at close of the month pursuant thereto as at close as at close t   | Share Options (und   | er Share Opti | on Schemes o   | of the Issuer) |           |         |           |
|--|----------------------|---------------|----------------|----------------|-----------|---------|-----------|
| scheme       the month pursuant       issued pursuant         including EGM       Movement during the month       thereto       issued pursuant         approval date       Movement during the month       thereto       thereto       thereto         issuable       Granted       Exercised       Cancelled       Lapsed       the month         1. Effective date       0       0       0       0       0       0         6 June 2018       0       0       0       0       0       0         (approved by       Shareholder on       06/06/2018)       0       0       0       0         ordinary shares  |                      |               |                |                |           |         |           |
| including EGM approval date dynamy/yyy) and class of shares issuable       Movement during the month       thereto       thereto as at close of the month         1. Effective date of June 2018 (approved by Shareholder on 06/06/2018)       0       <   |                      |               |                |                |           |         |           |
| approval date inverticitie during the month     (difum/yyyy) and     (ass of shares   issuable Granted   Exercised Cancelled   Lapsed     1. Effective date   0 0 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>   |                      |               |                |                |           |         |           |
| idd/imm/yyyy) and       class of shares         issuable       Granted       Exercised       Cancelled       Lapsed         1. Effective date       0       0       0       0       0         6 June 2018       0       0       0       0       0       0         (approved by<br>(approved by<br>06/06/2018)  |                      | N             | lovement durir | ng the month   |           | thereto |           |
| class of shares<br>issuable         Granted         Exercised         Cancelled         Lapsed           1. Effective date<br>(approved by<br>Shareholder on<br>06/06/2018)         0         0         0         0         0           generative<br>(Note 1)         0         0         0         0         0         0           2. N/A  |                      |               |                |                |           |         | the month |
| issuable         Granted         Exercised         Cancelled         Lapsed           1. Effective date         0         <  |                      |               |                |                |           |         |           |
| 1. Effective date       0  |                      | Granted       | Evercised      | Cancelled      | Lansed    |         |           |
| 6 June 2018         (approved by         Shareholder on         06/06/2018)         ordinary shares         (Note 1)         2. N/A  |                      |               |                |                |           | 0       | 0         |
| (approved by<br>Shareholder on<br>06/06/2018)         ordinary shares<br>(Note 1)         2. N/A   |                      | Ũ             | Ŭ              | Ũ              | Ŭ         | Ũ       | Ũ         |
| Shareholder on   06/06/2018)   ordinary shares   (Note 1)   2. N/A   |                      |               |                |                |           |         |           |
| 06/06/2018)  | <u> </u>             |               |                |                |           |         |           |
| ordinary shares  |                      |               |                |                |           |         |           |
| (Note 1)         2. N/A  | /                    |               |                |                |           |         |           |
| 2. N/A<br>2. N/A |                      |               |                |                |           |         |           |
| Image: state stat  |                      |               |                |                |           |         |           |
| Image: state stat  | 2 N/A                |               |                |                |           |         |           |
| (Note 1)         3. N/A  | 2.10/11              |               |                |                |           |         |           |
| (Note 1)         3. N/A  |                      |               |                |                |           |         |           |
| (Note 1)         3. N/A  |                      |               |                |                |           |         |           |
| (Note 1)         3. N/A  |                      |               |                |                |           |         |           |
| (Note 1)         3. N/A  | <u> </u>             |               |                |                |           |         |           |
| 3. N/A   |                      |               |                |                |           |         |           |
|  | (11010-1)            |               |                |                |           |         |           |
|  | 3 N/A                |               |                |                |           |         |           |
| (Note 1)<br>Total A. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A<br>Total funds raised during the month from exercise  | 0.1011               |               |                |                |           |         |           |
| (Note 1)<br>Total A. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A<br>Total funds raised during the month from exercise  |                      |               |                |                |           |         |           |
| (Note 1)<br>Total A. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A<br>Total funds raised during the month from exercise  |                      |               |                |                |           |         |           |
| (Note 1)<br>Total A. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A<br>Total funds raised during the month from exercise  |                      |               |                |                |           |         |           |
| (Note 1)<br>Total A. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A<br>Total funds raised during the month from exercise  | <u> </u>             |               |                |                |           |         |           |
| Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise   |                      |               |                |                |           |         |           |
| (Preference shares) N/A<br>(Other class) N/A<br>Total funds raised during the month from exercise  | (11010-1)            |               | Tota           | IA (Ordinai    | v shares) | N/A     |           |
| (Other class) N/A  |                      |               | 1010           |                |           |         |           |
| Total funds raised during the month from exercise  |                      |               |                | •              | ,         |         |           |
|  | Total funds raised d | uring the mor | th from exerci | •              |           |         |           |
|  |                      |               |                | N/A            |           |         |           |

| Warrants to Issue Shares of the   | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                 | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A                                  | ( / /                           | )  |                                  |   |   |   |
| <u> </u>  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                  | ( / /                           | )  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable)   |                                 | )  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares  |                                 | · ·  |                                  | ·   |   |   |
| issuable (Note 1)   |                                 |  |                                  |   |   |   |
| (if applicable)   | ( / /                           | )  |                                  |   |   |   |
|   |                                 | Total B  | (Preferen                        | ary shares) <u>N/A</u><br>ce shares) <u>N/A</u><br>ther class) <u>N/A</u> |   | -   |

| Convertibles ( | i.e. Convertible into Shares of the Issuer which are to be Listed) |  |
|----------------|--|--|
|                |  |  |

|   | Currency of<br>amount | Amount at<br>close of<br>preceding | Converted<br>during the | Amount at close of the                                    | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-----------------------|------------------------------------|-------------------------|---|---|---|
| Class and description   | outstanding           | month                              | month                   | month   |   |   |
| 1. N/A<br>Stock code (if listed)  | -<br>-<br>            |                                    |                         |   |   |   |
| Class of shares<br>issuable <i>(Note 1)</i>   |                       |                                    |                         |   |   |   |
| Subscription price  |                       |                                    |                         |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A                             | ( / / )               |                                    |                         |   |   |   |
|   | -                     |                                    |                         |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price |                       |                                    |                         |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )               |                                    |                         |   |   |   |
| <u>3. N/A</u>   | -                     |                                    |                         |   |   |   |
| Class of shares   |                       |                                    |                         |   |   |   |
| EGM approval date (if applicable)   | ( / / )               |                                    |                         |   |   |   |
| 4. N/A  | -<br>-                |                                    |                         |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                     |                       |                                    |                         |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                  | ( / / )               |                                    |                         |   |   |   |
|   |                       |                                    |                         | ry shares) $N/A$<br>ce shares) $N/A$<br>ther class) $N/A$ |   | -   |

| Ful | l particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-----|---|---|---|
| 1.  | N/A   |   |   |
|     |   |   |   |
|     |   |   |   |
|     |   |   |   |
|     | shares (Note 1)   |   |   |
| •   |   |   |   |
| 2.  | N/A   |   |   |
|     |   |   |   |
|     |   |   |   |
| -   | shares (Note 1)   |   |   |
| -   |   |   |   |
| 3.  | N/A   |   |   |
|     |   |   |   |
|     |   |   |   |
|     |   |   |   |
| .   | shares (Note 1)   |   |   |
| .   | Total D. (Ordinary shares)  | N/A   |   |
| .   | Total D. (Ordinary shares)<br>(Preference shares)   | N/A<br>N/A  |   |
|     | (Other class)   | N/A<br>N/A  |   |
|     |   | 11/11   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | ner Movements i<br>Type of Issue |            |                   |   |   |   |   |         | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------------------|------------|-------------------|---|---|---|---|---------|---|---|
|    |                                  |            |                   | Class of shares                                 |   |   |   |         |   |   |
|    |                                  |            | State             | issuable <i>(Note 1)</i><br>Issue and allotment | ( | 1 | 1 | )       |   |   |
| 1. | Rights issue                     | At price : | currency          | date : (dd/mm/yyyy)                             |   |   |   | ,       |   |   |
|    |                                  |            |                   | EGM approval date:<br>(dd/mm/yyyy)              | ( | / | / | )       |   | N/A   |
|    |                                  |            |                   |   |   |   |   |         |   |   |
|    |                                  |            |                   | Class of shares issuable (Note 1)               | _ |   |   |         |   |   |
| 2. | Open offer                       | At price : | State<br>currency | lssue and allotment<br>date : (dd/mm/yyyy)      | ( | / | / | )       |   |   |
|    |                                  |            |                   | EGM approval date:<br>(dd/mm/yyyy)              | ( | / | / | )       |   | NT/ A   |
|    |                                  |            |                   |   |   |   |   |         |   | <u>N/A</u>  |
|    |                                  |            |                   | Class of shares issuable <i>(Note 1)</i>        |   |   |   | <u></u> |   |   |
| 3. | Placing                          | At price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)      | ( | / | / | )       |   |   |
|    |                                  |            |                   | EGM approval date:<br>(dd/mm/yyyy)              | ( | / | / | )       |   |   |
|    |                                  |            |                   |   |   |   |   |         |   | <u>N/A</u>  |
|    |                                  |            |                   | Class of shares issuable ( <i>Note 1</i> )      |   |   |   |         |   |   |
| 4. | Bonus issue                      |            |                   | lssue and allotment<br>date : (dd/mm/yyyy)      | ( | / | / | )       |   |   |
|    |                                  |            |                   | EGM approval date:<br>(dd/mm/yyyy)              | ( | / | / | )       |   | N/A   |
|    |                                  |            |                   |   |   |   |   |         |   | 1.1/21  |

|               | No. of new | No. of new    |
|---------------|------------|---------------|
|               | shares of  | shares of     |
|               | issuer     | issuer which  |
|               | issued     | may be        |
|               | during the | issued        |
|               | month      | pursuant      |
|               | pursuant   | thereto as at |
|               | thereto    | close of the  |
| Type of Issue |            | month         |

| 5. | Scrip dividend         | At price : | State<br>currency ——— | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( | 1 | / | ) | <br><u>N/A</u> |
|----|------------------------|------------|-----------------------|---|---|---|---|---|----------------|
| 6. | Repurchase of shares   |            |                       | Class of shares<br>repurchased <i>(Note 1)</i><br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)       | ( | 1 | / | ) | <br><u>N/A</u> |
| 7. | Redemption of shares   |            |                       | Class of shares<br>redeemed ( <i>Note 1</i> )<br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)          | ( | 1 | / | ) | <br><u>N/A</u> |
| 8. | Consideration<br>issue | At price : | State<br>currency ——  | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ( |   |   | ) | <br><u>N/A</u> |

|     | Type of Issue                        |                   |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--------------------------------------|-------------------|--|---|---|
|     | Queital                              |                   | Class of sharesissuable ( <i>Note 1</i> )        |   |   |
| 9.  | Capital<br>reorganisation            |                   | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )   |   |
|     |                                      |                   | EGM approval date: ( / /<br>(dd/mm/yyyy)         | )   |   |
|     |                                      |                   |  |   | <u>N/A</u>  |
|     |                                      |                   | Class of shares<br>issuable ( <i>Note 1</i> )    |   |   |
| 10. | Other<br>(Please specify) At price : | State<br>currency | lssue and allotment ( / /<br>date:(dd/mm/yyyy)   | )   |   |
|     |                                      |                   | EGM approval date: ( / /<br>(dd/mm/yyyy)         | )   | N/A   |
|     |                                      |                   | Total E. (Ordin<br>shar                          | ary<br>res) N/A   |   |
|     |                                      |                   | (Preference shar<br>(Other cla                   | es) N/A   | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | N/A          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

#### IV. Confirmations

Γ

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>FONG KAR CHUN, JIMMY</u>

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.