

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2021		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	China Evergrande New Ene	rgy Vehicle Gi	coup Limited (the "Compar
Date Submitted	13/05/2021		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : 708	Description :Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the mont	h <u>N/A</u>	N/A	N/A
(2) Stock code : N/A	_Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month N/A	N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the mont	.h <u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares			
Stock code : N/A Des	scription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
3. Other Classes of Shares			
Stock code : N/A Des	scription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
Total authorised share capital at t currency):	he end of the month	(State N/A	

### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
_	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,585,812,500	N/A	N/A	N/A
Increase/ (decrease) during the month	183,150,500	N/A	N/A	N/A
Balance at close of the month	9,768,963,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Effective date 298,820,000 5,250,000 0 293,570,000 6 June 2018 (approved by shareholders on 06/06/2018) ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			_	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
2. N/A						
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			•			
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )				· ·		_
Stock code (if listed)						
Class of shares						
Outhornistics saids						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( 1 1					
				<u> </u>		<u> </u>
( / / ) Stock code (if listed)						
Class of shares			•			
Subscription price EGM approval date			•			
(if applicable)						
	( / /	)	•			
		Total B	3. (Ordina	ary shares) N/A		
		10012		ice shares) <u>N/A</u>		_
			(C	other class) N/A	-	<del>-</del>

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be List	ted)		
Class and description	Currency of amount outstanding	Amount close o precedir month	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<del></del>					
-						
Stock code (if listed)	<u> </u>			<del></del>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A	,					
-						
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	,					
	_					
	_					
	<u> </u>					
Stock code (if listed)	<u> </u>			<del></del>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / /	)				
4. N/A	<u> </u>					
	<u></u>					
	_					
	<del></del>					
Stock code (if listed)	<u> </u>			· .		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total C. (Ordina			=
				nce shares) N/A		_
			(C	Other class) N/A	A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
Full		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
1.	Issue and allotment of ordinary shares on 9 April 2021 (i) under the general mandate granted by the shareholders of the Company to the board of directors of the Company at the annual general meeting of the Company held on 26 June 2020 and (ii) pursuant to the subscription agreement dated 24 January 2021, the details of which were disclosed in the announcement of the Company dated 24 January 2021		
,			
	(26/06/2020)	100 150 500	•
	shares (Note 1)	183,150,500	0
2.	N/A		
,			
	shares (Note 1)		
3.	N/A		
,			
	( / / )		
	shares (Note 1)		
'	Total D. (Ordinary shares)	183,150,500	
	(Preference shares)	N/A	
	(Other class)	N/A	

	her Movements		,			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	Type of Issue Rights issue	At price :	State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A

Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
issuable (Note 1)		Type of Issue								month
Class of shares					_					
Class of shares	5.	Scrip dividend	At price :		(	/	/	)		
Cancellation date : ( / / )					(	/	1	)		N/A
Cancellation date : ( / / )										
Shares					_					
Class of shares   N/A	6.	Repurchase of shares			(	/	/	)		
Class of shares redeemed (Note 1)  7. Redemption of shares					(	/	/	)		N/A
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyyy)  N/A   Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)										NA
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					_					
Class of shares  8. Consideration issue At price: State currency State (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(	/	/	)		
Class of shares issuable (Note 1)  8. Consideration At price: State   Issue and allotment ( / / )   date: (dd/mm/yyyy)  EGM approval date: ( / / )   (dd/mm/yyyy)					(	/	/	)		
issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)										<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					_					
(dd/mm/yyyy)	8.		At price :		(	1	1	)		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(	1	1	)		
										N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
10	. Other At State	Class of shares issuable (Note 1)		
	(Please specify) At price : State currency	date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
		Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	- - -
Te	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	1) _ 183,150,50	0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	183,150,500
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
<b>  E):</b>	
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share
Capital")	

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

/is.r\	all the accurities of each class are in all represts identical (Note 2):
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	tted by:FONG KAR CHUN, JIMMY
Title:	Company Secretary  (Director Secretary or other duly outhorized officer)
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.