

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	уу) :	31/1/2011				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Evergreen International Holdings Limited 8 February 2011					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : 238	Descripti	on : <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	ith .	10,000,000,000	HK\$0.001	HK\$10,000,000.00		
Increase/(decrease)						
Balance at close of the month		10,000,000,000	HK\$0.001	HK\$10,000,000.00		
(2) Stock code : N/A	Descripti	on :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	ıth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shar	es				
Stock code :	N/A	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _			
Increase/(decrease	:)	-		-	
Balance at close of	the month	-			
3. Other Classes of	f Shares				
Stock code :	N/A	Description	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th _			
Increase/(decrease	e)	-			
Balance at close of	the month	-			
Total authorised sh	are capital at the	e end of the	e month (State curre	ncy): Hk	(\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	982,196,763					
Increase/ (decrease) during the month						
Balance at close of the month	982,196,763					

III. Details of Movements in Issued Share Capital

Share Options (under Sl	nare Option Scl	hemes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ng the month			as at close of the month
(dd/mm/yyyy) and			-		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(08 /10 /2010)			_		_	_
Ordinary shares (Note 1)	0	0	0	0	0	0
2. N/A						
(/ /) shares shares (Note 1)						
3. N/A						
(/ /) shares						
(Note 1)			Total A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A N/A	
Total funda :	4la aa e 4la - £		,	Outer Gass)	IV/A	
Total funds raised during (State currency)	j trie month fror	n exercise of opti	ons 	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	•				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
		T		rence shares) (Other class)	N/A N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outotariumg	proceding monar	monu	or the month		
	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
<u> </u>	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(dinary shares)	N/A	_
			(Prefe	rence shares) (Other class)	N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
O N/A		
2. N/A		
(
shares (Note 1)		
3. N/A		
· 14//		
(
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (//)State Issue and allotment date: N/A Rights issue At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (//)State Issue and allotment date: N/A Open offer At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (//)State Issue and allotment date : N/A Placing At price: currency (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (//)Issue and allotment date: N/A Bonus issue (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

		1	OI IVIA	III 200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date:	(/ /		N/A	
		(dd/mm/yyyy)				
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fe	or Main	Board	and GEM lis	
	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
		Class of sha (Note 1)	ares issuable		_		
9.	Capital reorganisation	lssue and allo (dd/mm/yyyy)		(/ /)	N/A	
		EGM approva (dd/mm/yyyy)		(/ /)		
	_						
		Class of sha (Note 1)	ares issuable				
10.		tate ——— Issue and allo urrency (dd/mm/yyyy)		(/ /)	N/A	
		EGM approva (dd/mm/yyyy)	ıl date:	(/ /)		
			Total E. (Ordinary	shares)	N/A	
			,	eference		N/A	- - -
To	otal increase / (decrease) in ordinary sh	nares during the month (i.e. Total of	A to E):		(1)		N/A
					(2)		N/A
To	otal increase / (decrease) in preference	shares during the month (i.e. Total	of A to E):				N/A
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	FOI Main Board and GEM listed issuers
Submitted by: Chan Yuk Ming	
Title: Chairman & Executive Director (Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.