

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2011							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	Evergreen International Holdings Limited 5th May 2011						
I. Movements in Authorised Share	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : 238	Description	on : <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th _	10,000,000,000	HK\$0.001	HK\$10,000,000.00			
Increase/(decrease)	-						
Balance at close of the month	-	10,000,000,000	HK\$0.001	HK\$10,000,000.00			
(2) Stock code : N/A	Description	on :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th						
Increase/(decrease)	-						
Balance at close of the month	-						

Stock code :	N/A	Description	n:		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding mon	nth _			
Increase/(decreas	se)	_		-	
Balance at close	of the month	_			
3. Other Classes	of Shares				
Stock code :	N/A	Descriptio	n:		
		١	lo. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
	of preceding mon	nth _			
Balance at close					
Balance at close	se)	_			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	982,196,763				
Increase/ (decrease) during the month					
Balance at close of the month	982,196,763				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Sch	hemes of the Issu	ıer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ing the month			as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(08 /10 /2010)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						·
(14010-1)						
2. N/A						
Z. N/A						
(/ /)						
shares						
shares						
(Note 1)						
,						
3. N/A						
-						
<u> </u>						
shares						
(Note 1)			-			
			Total A. (Ordi		N/A	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised duri	ng the month fror	m exercise of opti	ons			
(State currency)	-	·		N/A		
• • • • • • • • • • • • • • • • • • • •						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Nominal value at Nominal value at close of the Exercised pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) N/A Total B. (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into S Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		, ,				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
2. NA	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)	(Total C. (Ord	dinary shares)	N/A	
				rence shares)(Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
		-
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	_
		-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the thereto month Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment date: N/A Rights issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /State Issue and allotment date: N/A Open offer At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (//)State Issue and allotment date: Placing At price: N/A currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (//)Issue and allotment date: N/A Bonus issue (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		or iviality	Dou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	•)	N/A	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			N iss o	lo. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)		-		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)		-		
10. Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Ordinary sh		N/A	
	(Pri	eference sh (Other o		N/A N/A	- -
					_
Total increase / (decrease) in ordinary shares during the mo	onth (i.e. Total of A to E):		(1)		N/A
Total increase / (decrease) in preference shares during the	month (i.e. Total of A to E):		(2)		N/A N/A
Total increase / (decrease) in other classes of shares during		:			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):	
Submitted by: Chan Yuk Ming	
Title: Chairman & Executive Director (Director, Secretary or other duly authorised officer)	
(Director, Secretary or other duty authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.