

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/6/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Evergreen International Holdings Limited
Date Submitted	4 <sup>th</sup> July 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <b>238</b> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.001	HK\$10,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.001	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descripti	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :	
		<b>-</b>	r value Authorised share capital currency) (State currency)
Balance at close of	preceding mont	۱ <u> </u>	
Increase/(decrease	)		
Balance at close of	the month		
3. Other Classes of	Shares		
Stock code :	N/A	Description :	
			r value Authorised share capital currency) (State currency)
Balance at close of	preceding mont	n	
Increase/(decrease	)		
Balance at close of	the month		

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	973,004,763					
Increase/ (decrease) during the month	(10,972,000)					
Balance at close of the month	962,032,763					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Maria and duri	a a tha an a still	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and		Movement duri	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
( 08 /10 /2010 )						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2. N/A						
shares						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)				<u> </u>		
			Total A. (Ordin	narv shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised durir	ng the month fron	n exercise of optic	ons			
(State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of precedin month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. <b>N/A</b>	( / /	)	_			
	_					
						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. <b>N/A</b>	_					
	_					
Stock code (if listed) Class of shares issuable			_			
(Note 1)			_			
Subscription price <u></u>						
(if applicable)	( / /	)				
(dd/mm/yyyy) 4. <b>N/A</b>	( / /	)	_			
	_					
( / / )				·		<u> </u>
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
			Total B. (Ord	linary shares)	N/A	
			(Prefer	ence shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant month thereto as at Currency of Converted pursuant close of the amount Amount at close of during the Amount at close thereto month	Convertibles (i.e. Convertible into S	hares of the Issue	r which are to be Liste	ed)			
Stock code (if listed)           Class of shares issuable (Note 1)           Subscription price           ECM approval date           (if applicable)           (if applicable) </th <th>Class and description</th> <th>Currency of amount</th> <th>Amount at close of</th> <th>Converted during the</th> <th></th> <th>shares of issuer issued during the month pursuant</th> <th>shares of issuer which may be issued pursuant thereto as at close of the</th>	Class and description	Currency of amount	Amount at close of	Converted during the		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. NIA 	1. <b>N/A</b>						
Class of shares issuable (Mote 1)							
Class of shares issuable (Mote 1)							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / _ )         2. NA	Class of shares issuable (Note 1)						
(if applicable)       ( / / / )         2. N/A							
2. N/A	(if applicable)						
Class of shares issuable (Note 1)							
Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1)							
(Note 1)       Subscription price         EGM approval date       (if applicable)         (dd/mm/yyyy)       ( / / )         3. N/A							
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A             Stock code (if listed)             (If applicable)             (If applicable) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / _ )         3. N/A							
(dd/mm/yyyy)       ( / / )         3. N/A	EGM approval date						
3. N/A	(if applicable)						
Stock code (if listed)		( / / )					
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (I / / )         4. N/A	_ <u>3.</u> <b>N/A</b>	_					
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (I / / )         4. N/A		_					
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (I / / )         4. N/A	Stock code (if listed)						
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             4. N/A             Stock code (if listed)         Class of shares issuable         (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (If applicable)         (N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(if applicable) (dd/mm/yyyy)( / /) 4. N/A 							
(dd/mm/yyyy)       ( / / / )         4. N/A							
4. N/A		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)	<u> </u>					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		( / / )					
							_
(Other class) N/A				(Prefe			_
					(Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <b>N/A</b>		
4. <u>NA</u>	-	
( / / )	-	
shares (Note 1)		
3. <b>N/A</b>		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	-

	<u>ner Movements in Is</u>	sued Share Cap	tal				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	 Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	-	N/A	
				(dd/mm/yyyy)				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				 Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	For Main Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)			
5.	Scrip dividend At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / / )	N/A	
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	14/6/2011	(10,972,000)	N/A
			AGM approval date: (dd/mm/yyyy)	23/5/2011		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )	N/A	
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
8.	Consideration issue At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(//)	N/A	
			EGM approval date: (dd/mm/yyyy)	(//)		

				F	For Main	Boar	rd and GEM liste	d issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Total F	(Ordinary)	ohor	a) (10 072 000)	
					reference			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(10,972,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share	e Capita	l").)

Remarks	(if any):
i tomanto (	in uniy).

Submitted by: Chan Yuk Ming
Title: Chairman & Executive Director
(Director, Secretary or other duly authorised officer)
Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.