

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Evergreen International Holdings Limited
Date Submitted	31 July 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>238</u> Descriptio	n:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.001	HK\$10,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.001	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descriptio	n :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)			-	
Balance at close of the n	nonth			
3. Other Classes of Shar	res			
Stock code : <u>N/A</u>	Descript	ion :		
		No. of other classes of shares	Par value (State currency)	•
Balance at close of prece	eding month		. <u> </u>	
Increase/(decrease)				
Balance at close of the n	nonth			

Total authorised share capital at the end of the month (*State currency*) : **HK\$10,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	948,825,763			
preceding month	940,023,703			
Increase/ (decrease) during the month				
Balance at close of the month	948,825,763			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and [–]		Movement durir	ng the month		_	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(06/01/2014)						
Ordinary shares (Note 1)	0	0	0	0	0	0
2. N/A						
(/ /)						
shares shares						
(Note 1)						
3. N/A						
0.11/17						
shares						
(Note 1)			Total A. (Ordin	nary charac)	N/A	
				ence shares)	N/A N/A	
			. (Other class)	N/A	
Total funds raised durin (State currency)	g the month fror	n exercise of optic	ns	N/A		
				-		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_1. N/A		montai	montai	monta		
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/ /)	_			
2. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	()				
4. N/A	_					
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
			Total B. (Ord	linary shares)	N/A	
				rence shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S Class and description 1. N/A	hares of the Issuer Currency of amount outstanding	r which are to be Liste Amount at close of preceding month	ed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	_ _ 			- <u></u>		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(//) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			dinary shares) rence shares) (Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
(/ /)		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
	_	
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	-

Other Movements in Issued Share Capita	al
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1. Rights issue At price: State currency Issue and allotment date: (///) N/A 1. Rights issue At price: State currency Issue and allotment date: (///) N/A 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (///) N/A 2. Open offer At price: State currency Issue and allotment date: (///) N/A 3. Placing At price: State currency Class of shares issuable (Mole 1) (///) N/A 3. Placing At price: State currency Issue and allotment date: (///) N/A 4. Bonus issue Class of shares issuable currency Class of shares issuable currency /// N/A 4. Bonus issue Class of shares issuable currency Class of shares issuable currency /// /// 4. Bonus issue Class of shares issuable (d/mm/yyyy) /// /// /// /// Class of shares issuable (d/mm/yyyy) Class of shares issuable (d/mm/yyyy) /// /// /// 4. Bonus issue Class of shares issuable (d/mm/yyyy) /// /// ///	Other Movements in Is					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (// /) N/A 2. Open offer At price : State currency Class of shares issuable (Mote 1)							
EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price: State (/ / /) (dd/mm/yyy) Issue and allotment date : (// /) Issue and allotment date : (//) Issue and allotment date : <t< td=""><td>1. Rights issue</td><td>At price :</td><td>Issue and allotment date :</td><td>(/ /</td><td>)</td><td>N/A</td><td></td></t<>	1. Rights issue	At price :	Issue and allotment date :	(/ /)	N/A	
2. Open offer At price : State currency Issue and allotment date : (/ /) N/A 2. Open offer At price : State currency Issue and allotment date : (/ /) N/A EGM approval date: (/ /) (/ /) (/ /) Issue and allotment date : (/ /) N/A 3. Placing At price : State currency Class of shares issuable (Mote 1) N/A 3. Placing At price : State currency Issue and allotment date : (/ /) N/A GM approval date: (/ /) Issue and allotment date : (/ /) N/A 4. Bonus issue Issue and allotment date : (/ /) N/A EGM approval date: (/ /) N/A EGM approval date: (/ /) N/A			EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (/ /) N/A 2. Open offer At price : State currency Issue and allotment date : (/ /) N/A EGM approval date: (/ /) (/ /) (/ /) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) M/A 4. Bonus issue Issue and allotment date : (/ /) N/A EGM approval date: (/ /) N/A EGM approval date: (/ /) N/A							
2. Open offer At price : currency Currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date : (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) N/A EGM approval date: (/ /) Issue and allotment date : (/ /) N/A EGM approval date: (/ /) Issue and allotment date : (/ /) N/A							
3. Placing At price : State currency Class of shares issuable (// /) Bonus issue State currency Issue and allotment date : (//) Class of shares issuable M/A Class of shares M/A Class of shares M/A Class of shares M/A Class of shares M/A <td< td=""><td>2. Open offer</td><td>At price :</td><td></td><td>(/ /</td><td>)</td><td>N/A</td><td></td></td<>	2. Open offer	At price :		(/ /)	N/A	
3. Placing At price : State currency Issue and allotment date : (/ /) (d/mm/yyy) N/A EGM approval date: (/ /) (d/mm/yyy) EGM approval date: (/ /) (d/mm/yyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (/ /) N/A EGM approval date: (/ /) (/ /) (/ /)							
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (/ /) N/A EGM approval date: (/ /)	3. Placing	At price :	Issue and allotment date :	(/ /)	N/A	
(<i>Note 1</i>) 4. Bonus issue Bonu			EGM approval date:	(/ /)		
(Note 1) 4. Bonus issue Bonus							
4. Bonus issue (dd/mm/yyyy) EGM approval date:							
	4. Bonus issue			(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	⁷ or Main	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							·
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				I	For Main	Boai	rd and GEM liste	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					Ordinary: Preference: Othe)	share	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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Submitted by:	Chan Yuk Ming	
Title: (Director	Chairman & Executive Director r, Secretary or other duly authorised officer)	
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.