

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	31/1/2	2015					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted							
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : 238	Descripti	on :					
		No. of c	ordinary ires	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth _	10,000,000,000 HK\$(HK\$0.001	HK\$10,000,000.00		
Increase/(decrease)	-		- -				
Balance at close of the month	-	10,000,	000,000	HK\$0.001	HK\$10,000,000.00		
(2) Stock code : N/A	Descripti	on :					
		No. of o	ordinary ires	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth _			<u> </u>			
Increase/(decrease)	-						
Balance at close of the month							

2. Preference Sha	res				
Stock code :	N/A	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	nth _			
Increase/(decrease	e)	-		-	
Balance at close o	f the month	-			
3. Other Classes o	f Shares				
Stock code :	N/A	Descripti	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mo	nth _			
Increase/(decrease	e)	-			
Balance at close o	f the month	-			
Total authorised sh	nare capital at th	he end of the	e month (State curre	ncy): <u>H</u>	(\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	948,825,763					
Increase/ (decrease) during the month						
Balance at close of the month	948,825,763					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		nemes of the Issue	1		No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement during	a the month			as at close of the month
(dd/mm/yyyy) and		MOVETHELIT GALILI	g uie monui		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price:						
HK\$0.78						
(06/01/2014)						
Ordinary shares	52,900,000	0	0	0	0	0
(Note 1)						
2. N/A						
(/ /)						
shares						
shares						_
(Note 1)						
, ,						
3. N/A						
· · · · · · · · · · · · · · · · · · ·						
(/ /)						
shares						
(Note 1)		-				-
(1.010 1)			Total A. (Ordi	nary shares)	0	
!				ence shares)	N/A	
,				Other class)	N/A	
Total funds raised durir	a the month from	n evereise of ontion		Culoi diada)		
(State currency)	ig the month from	ii exercise or optior	15	N/A		
(Claie Currency)				11/17		

Warrants to Issue Shares of the Issue Shares o	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A		,	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)	_			
3. N/A	<u> </u>					
	<u> </u>					
<u> </u>	_					-
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	_			
4. IV/A						
(/ /)	_					-
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(1 1)	_			
				linary shares)	N/A N/A	- -
				(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	odistanding	preceding month	monu	or the month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(<u></u>				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(11)		Total C. (Oro	dinary shares)	N/A	
				rence shares) (Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	 	
	-	
(-	
shares (Note 1)		<u> </u>
2. N/A		
2. N/A	-	
shares (Note 1)		_
3. N/A		
	 -	
shares (Note 1)	-	
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	_

	The of land	ssueu Share Cap	ldi				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
5.	Scrip dividend At price : State currence	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A	
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(,	N/A	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A 	
8.	Consideration issue At price : State currence	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A	

			F	or Main	Board	l and GEM liste	
	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	//						
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	_		Class of shares issuable (Note 1)				
10.	. Other At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s			
			(Pr	eference s (Othe			
T	otal increase / (decrease) in ordinar	y shares during the mo	nth (i.e. Total of A to E):		(1)0	1
					(2	?) N /	Α
	otal increase / (decrease) in prefere	_				N/	A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/	Α	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Chan Yuk Ming	
Title: Chairman & Executive Director (Director, Secretary or other duly authorised officer)	
Notes :	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.