

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2016	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Evergreen International Holdings Limited
Date Submitted	2 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>238</u> Description	n:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.001	HK\$10,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.001	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descriptio	n:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N</u>	I/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)			-	
Balance at close of th	e month			
3. Other Classes of Sl	hares			
Stock code : <u>N</u>	I/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)				
Balance at close of th	e month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$10,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	948,825,763			
Increase/ (decrease) during the month				
Balance at close of the month	948,825,763			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ing the month			as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	LXEICISEU	Calicelleu	Lapseu		
Scheme						
Exercise Price:						
HK\$0.78						
(06/01/2014)						
Ordinary shares	0	0	0	0	0	2,700,000
(Note 1)						
0.01/0						
<u>2. N/A</u>						
·						
shares						
shares						
(Note 1)						
3. N/A						
(Note 1)						
			Total A. (Ordi	nary shares)	0	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin (State currency)	g the month fron	n exercise of opti	ons	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>			inorial			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	·		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(_/ /	)	_			
<u>2. N/A</u>	-		_			
Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( / /	)	_			
<u>3. N/A</u>						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
_4. <b>N/A</b>						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
			Total B. (Ord	linary shares)	N/A	
			(Prefer	rence shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outotallaring	proceeding mental	monun			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. <b>N/A</b>	( / / )					
Stock code (if listed)	_					
Class of shares issuable (Note 1) Subscription price						
(if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. <b>N/A</b>	(//)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ord	dinary shares)	N/A	
				rence shares) (Other class)	N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		<u> </u>
2. <b>N/A</b>		
	-	
	-	
shares (Note 1)		
3. <b>N/A</b>		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
		A	State	(Note 1) Issue and allotment date :	( / /	)	<b>N</b> 1/ <b>A</b>	
1.	Rights issue	At price :	currency	(dd/mm/yyyy)			N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	For Main	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
		,	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N/A	
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				I	For Main	Boa	rd and GEM liste	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
10.	Other	At price :	State currency	——— Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					(Ordinary : reference : (Othe	share	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Shar	re Capital").)	

# Remarks (if any):

Submitted by: Chan Yuk Ming	
Title: Chairman & Executive Director	
(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.